

VALNEVA
Declaration of shares and voting rights
August 31, 2022

Company name: VALNEVA
Registered office: 6 rue Alain Bombard, 44800 Saint-Herblain (France)
Regulated market of Euronext Paris - Compartment A

Declaration date: September 5, 2022

Number of shares composing the share capital of Valneva	Total number of voting rights including suspended voting rights*	Description of the change	Date on which this change was recognized	Total number of voting rights excluding suspended voting rights**
117,351,857 <i>including:</i> <ul style="list-style-type: none">▪ 117,331,343 ordinary shares with a par value of €0.15 each; and▪ 20,514 preferred shares convertible into ordinary shares, with a par value of €0.15 each	139,906,042	Sale of 450 shares with double voting rights Double voting rights granted on 3,126 ordinary shares	August 4 & 12, 2022 August 17 & 25, 2022	139,781,720

* Theoretical voting rights. **This number is used as the basis for calculating threshold crossings.** In accordance with Article 223-11 of the AMF General Regulations, this number is calculated on the basis of all shares to which voting rights are attached, including those for which voting rights have been suspended.
** Net (or exercisable at a General Meeting) voting rights.