

To Nasdaq Copenhagen

27 August 2021

Refinancing of floating rate loans.

The Nykredit Group has conducted auctions in connection with the refinancing of floating rate loans on 1 October 2021.

The results of the auctions are shown below. The spreads will be in force until the next refinancing.

	Euribor-loan	Euribor-loan	Euribor-loan
ISIN	DK000953245-9	DK000953253-3	DK000953229-3
Reference rate	Euribor 3M	Euribor 3M	Euribor 3M
Cover pool	G (RO)	G (RO)	H (SDO)
Series	32G	32G	22H
Callable	No	Yes	Yes
Auction results			
Total allotment	EUR 280m	EUR 460m	EUR 450m
Total bids	EUR 824m	EUR 1,322m	EUR 1,392m
Interest rate spread	+0.25%	+0.28%	+0.18%
Price	100.20	100.20	100.00
Other information			
Maturity	01-04-2024	01-04-2024	01-10-2024

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