Press release

WORLDLINE

Divestment of ANZ Worldline Payment Solutions JV in Australia to ANZ finalised

Paris La Défense, 31 July 2026 – Worldline [Euronext: WLN], a European leader in payment services, announced on July 31, 2026 the finalized divestment of its 51% stake in Worldline Australia Pty Ltd (trading as ANZ Worldline Payment Solutions) to its JV partner ANZ, for an enterprise value of c.€107M (on a 100% basis).

On July 31, 2026, Worldline announced the finalization of the divestment of its 51% stake in Worldline Australia Pty Ltd (trading as ANZ Worldline Payment Solutions) to its JV partner ANZ. ANZ Worldline Payment Solutions is an established merchant acquiring player servicing SMB and Enterprise clients in Australia. Worldline will continue to provide technology and software services to ANZ in order to ensure operational continuity for a transitional period.

The combined net cash proceeds[1] from all the announced divestments (MeTS, Worldline North America, Cetrel, PaymentIQ, Worldline India, Worldline New Zealand and ANZ Worldline Payment Solutions Australia) are estimated at €590-640M and strengthening the Group's financial profile, enhancing strategic flexibility and supporting the redeployment of capital towards core activities.

Worldline's management remains focused on executing the North Star 2030 transformation plan with the aim of restoring the Group's revenue growth and strong free cash flow generation.

[1] Excluding cash on the balance sheet and inclusive of transaction fees

UPCOMING EVENTS

- October 27, 2026 : Q3 2026 revenue

ABOUT WORLDLINE

Worldline [Euronext: WLN] is Europe's leading operator of critical infrastructure and payment services. With a presence across the entire value chain, the Group offers its customers unique expertise in processing and securing their payments, thereby promoting their growth. Worldline is leveraging its 2030 strategic plan and its technological innovation capabilities to build the European reference payment partner for merchants and financial institutions. With over 1.2 million customers, Worldline achieved €4bn in revenue in 2025. worldline.com

Worldline's corporate purpose ("raison d'être") is to design and operate leading digital payment and transactional solutions that enable sustainable economic growth and reinforce trust and security in our societies. Worldline makes them environmentally friendly, widely accessible, and supports social transformation.

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DISCLAIMER

This document contains forward-looking statements that involve risks and uncertainties, including references, concerning the Group's expected growth and profitability in the future which may significantly impact the expected performance indicated in the forward-looking statements. These risks and uncertainties are linked to factors out of the control of the Company and not precisely estimated, such as market conditions or competitors' behaviours. Any forward-looking statements made in this document are statements about Worldline's beliefs and expectations and should be evaluated as such. Forward-looking statements include statements that may relate to Worldline's plans, objectives, strategies, goals, future events, future revenues or synergies, or performance, and other information that is not historical information. Actual events or results may differ from those described in this document due to a number of risks and uncertainties that are described within the 2025 Universal Registration Document filed with the French Autorité des marchés financiers (AMF) on March 6, 2026, under the filling number: D.26-0071.

Revenue organic growth and Adjusted EBITDA improvement are presented at constant scope and exchange rate. Adjusted EBITDA is presented as defined in the 2025 Universal Registration Document. All amounts are presented in € million without decimal. This may in certain circumstances lead to non-material differences between the sum of the figures and the subtotals that appear in the tables. 2026 objectives are expressed at constant scope and exchange rates and according to Group's accounting standards.

Worldline does not undertake, and specifically disclaims, any obligation or responsibility to update or amend any of the information above except as otherwise required by law.

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