

PRESS RELEASE

December 10, 2024

Votalia's consensus as of December 10, 2024

Votalia (Euronext Paris, code ISIN: FR0011995588), an international player in renewable energies, publishes the equity analysts' consensus, as of December 10, 2024.

<i>in millions of euros</i>	2024 (average)	2024 (maximum)	2024 (minimum)	2024 (median)	Contributions
Turnover	525	580	460	525	9
<i>of which Energy Sales</i>	339	360	299	350	6
<i>of which Services</i>	374	496	200	416	6
<i>eliminations</i>	-267	-210	-335	-261	4
EBITDA	216	229	210	216	9
<i>of which Energy Sales</i>	207	218	189	210	6
<i>of which Services and Corporate costs</i>	10	28	-3	7	6
Depreciations, amort. and provisions	-125	-105	-159	-124	9
EBIT	89	107	59	92	9
Financial result	-93	-76	-106	-95	9
Taxes	-2	19	-15	1	9
Net income	-6	9	-28	-3	9
Minority Interests	1	5	-1	1	9
Net income (group share)	-4	10	-26	-1	9
Capex	508	888	200	504	7
Free Cash Flow	-341	-82	-502	-353	8
Gross debt	2,170	2,398	1,887	2,209	8
Cash and equivalents	318	444	126	319	6
Net debt	2,049	2,842	1,684	1,982	7
Capacity in op. and construction (in MW)	3,248	3,346	3,044	3,301	4
<i>ow in operation (in MW)</i>	2,522	2,571	2,477	2,523	7
<i>ow in construction (in MW)</i>	738	823	567	780	5

Note: The consensus is calculated by Votalia, based on estimates made by equity analysts who cover Votalia as of December 10, 2024. The estimates mentioned regarding the projected performance of Votalia represent only opinions and do not represent forecasts or predictions of Votalia or its management. By publishing this consensus, Votalia does not endorse this information, conclusions or recommendations.

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Next on the agenda: **Q4 2024 turnover**, January 29, 2025 (after market close)

About Votalia (www.votalia.com)

Votalia is an international player in renewable energies. The Group produces and sells electricity from its wind, solar, hydro, biomass and storage facilities. It has 3.1 GW of capacity in operation and under construction, and a portfolio of projects under development with a total capacity of 17.2 GW.

Votalia is also a service provider, supporting its renewable energy customers at every stage of their projects, from design to operation and maintenance.

A pioneer in the business market, Votalia offers a comprehensive range of services to businesses, from the supply of green electricity to energy efficiency services and the local production of its own electricity.

With more than 2,000 employees in 20 countries on 3 continents, Votalia has the capacity to act globally on behalf of its customers.

Votalia is listed on the Euronext regulated market in Paris (FR0011995588 - VL TSA) and is included in the Euronext Tech 40 and CAC Mid&Small indices. The company is also included, amongst others, in the MSCI ESG ratings and the Sustainalytics ratings.

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