

To Nasdaq Copenhagen

19 December 2018

Expected issuance at end-2018, Nykredit and Totalkredit

Nykredit expects total issuance of bullet and floating-rate covered bonds in the amount of approx DKK 4,750m-7,000m. The bonds will be sold in the period from 20 December to 28 December 2018 inclusive.

Total issuance amounts may still vary, as all loan disbursements have not yet been finally registered.

Nykredit generally expects increased issuance on the last days of the year.

Bullet covered bonds	DKK 2,000m-3,000m
Floating-rate covered bonds:	DKK 2,000m-3,000m
Government-guaranteed bullet covered bonds:	DKK 750m-1,000m

Nykredit reserves the right not to sell the full amounts announced.

Questions regarding the bond sale as well as technical matters may be addressed to Nykredit Realkredit A/S, Group Treasury, Lars Mossing Madsen, tel +45 44 55 11 66.

Other questions may be addressed to Corporate Communications, tel +45 44 55 14 50.