

# Share buy-back Programme



COMPANY ANNOUNCEMENT NO 55/2018 – 17 SEPTEMBER 2018

On 6 March 2018, Royal Unibrew initiated a share buy-back programme, cf. company announcement no. 15/2018 of 6 March 2018. The programme is carried out under Art. 5 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (the Market Abuse Regulation - MAR) and the resulting delegated legislation. The share buy-back programme is expected to be realised in the period from 7 March 2018 to 22 February 2019. The total share buy-back in the period will not exceed a market price of DKK 400 million.

The following transactions have been made under the programme:

	Number of Shares	Average purchase price	Transaction value, DKK
Accumulated, last announcement	668,956	453.14	303,127,666.54
3 September 2018	2,475	557.66	1,380,198.11
4 September 2018	1,954	559.88	1,094,000.05
5 September 2018	1,396	560.15	781,966.46
6 September 2018	1,500	561.00	841,503.00
7 September 2018	2,675	563.06	1,506,197.00
<b>Accumulated under the programme</b>	<b>678,956</b>	<b>454.72</b>	<b>308,731,531.16</b>

With the transactions stated above Royal Unibrew owns a total of 804,903 shares, corresponding to 1.6 % of the share capital. The total amount of shares in the company is 51,000,000, including treasury shares.

*For further information on this Announcement:*

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Encl.

The Announcement has been prepared in Danish and English. In case of discrepancy, the Danish version shall prevail.