

Template for notification and public disclosure of transactions by persons discharging managerial responsibilities and persons closely associated with them

1. Details of the person discharging managerial responsibilities/person closely associated	
	Name -Arshad Khanani
	[For natural persons: the first name and the last name(s).] [For legal persons: full name including legal form as provided for in the register where it is incorporated, if applicable.]
2.	Reason for the notification
	Position/status
	Member of the Board of Directors
	[For persons discharging managerial responsibilities: the position occupied within the issuer, emission allowances market particle pant/auction platform/auctioneer/auction monitor should be indicated, e.g. CEO, CFO.] [For persons closely associated, — An indication that the notification concerns a person closely associated with a person discharging managerial responsibilities.] Name and position of the relevant person discharging managerial responsibilities.]
	Initial notification/Amendment
	Initial notification
	[Indication that this is an initial notification or an amendment to prior notifications. In case of amendment, explain the error tha this notification is amending.]
3.	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor
	Name Oculis Holding AG
	[Full name of the entity.]
	LEI 5067005370C2KK324336
	[Legal Entity Identifier code in accordance with ISO 17442 LEI code.]

Description of the financial instrument, type of instrument			
Restricted stock units			
Indication as to the nature of the instrument: - a share, a debt instrument, a derivative or a financial instrument linked to a share or a debt instrument; - an emission allowance, an auction product based on an emission allowance or a derivative relating to an emission allowance.			
Identification code <u>CH1242303498</u>			
Instrument identification code as defined under Commission Delegated Regulation supplementing Regulation (EU) No 600/2014 of the European Parliament and of the Council with regard to regulatory technical standards for the reporting of transactions to competent authorities adopted under Article 26 of Regulation (EU) No 600/2014.]			
Nature of the transaction			
Grant of restricted stock units (RSUs) under Oculis' stock option and incentive plan, approved in March 2023. RSUs vest over 4 years with 25% vesting after 1 year and the remaining 75% vesting quarterly thereafter.			
RSUs vest over 4 years with 25% vesting	after 1 year and the remaining 75% vesting quarterly thereafter.		
[Description of the transaction type using, v Delegated Regulation (EU) 2016/522 (1) add out in Article 19(7) of Regulation (EU) No 596	where applicable, the type of transaction identified in Article 10 of the Commission opted under Article 19(14) of Regulation (EU) No 596/2014 or a specific example set 6/2014.		
Description of the transaction type using, v Delegated Regulation (EU) 2016/522 (1) add out in Article 19(7) of Regulation (EU) No 596 Pursuant to Article 19(6)(e) of Regulation (EL	where applicable, the type of transaction identified in Article 10 of the Commission opted under Article 19(14) of Regulation (EU) No 596/2014 or a specific example set 6/2014.		
[Description of the transaction type using, v Delegated Regulation (EU) 2016/522 (1) add out in Article 19(7) of Regulation (EU) No 596	where applicable, the type of transaction identified in Article 10 of the Commission opted under Article 19(14) of Regulation (EU) No 596/2014 or a specific example set 6/2014.		
[Description of the transaction type using, v Delegated Regulation (EU) 2016/522 (1) add out in Article 19(7) of Regulation (EU) No 596 Pursuant to Article 19(6)(e) of Regulation (EU of a share option programme.]	where applicable, the type of transaction identified in Article 10 of the Commission opted under Article 19(14) of Regulation (EU) No 596/2014 or a specific example set		

Using the data standards for price and quantity, including where applicable the price currency and the quantity currency, as defined under Commission Delegated Regulation supplementing Regulation (EU) No 600/2014 of the European Parliament and of the Council with regard to regulatory technical standards for the reporting of transactions to competent authorities adopted under Article 26 of Regulation (EU) No 600/2014.]

Aggregated information

A+ NI / A	D.: NI/A
Aggregated volume <u>N/A</u>	Price N/A
Apprenated volume 14/14	11166 1471

[The volumes of multiple transactions are aggregated when these transactions:

- relate to the same financial instrument or emission allowance;
- are of the same nature;
- are executed on the same day; and
- are executed on the same place of transaction.

Using the data standard for quantity, including where applicable the quantity currency, as defined under Commission Delegated Regulation supplementing Regulation (EU) No 600/2014 of the European Parliament and of the Council with regard to regulatory technical standards for the reporting of transactions to competent authorities adopted under Article 26 of Regulation (EU) No 600/2014.]

[Price information:

- In case of a single transaction, the price of the single transaction;
- In case the volumes of multiple transactions are aggregated: the weighted average price of the aggregated transactions.

Using the data standard for price, including where applicable the price currency, as defined under Commission Delegated Regulation supplementing Regulation (EU) No 600/2014 of the European Parliament and of the Council with regard to regulatory technical standards for the reporting of transactions to competent authorities adopted under Article 26 of Regulation (EU) No 600/2014.]

Date of the transaction 2024-11-25

 $[\hbox{\it Date of the particular day of execution of the notified transaction}.$

Using the ISO 8601 date format: YYYY-MM-DD; UTC time.]

Place of the transaction Outside a trading venue

[Name and code to identify the MiFID trading venue, the systematic internaliser or the organised trading platform outside of the Union where the transaction was executed as defined under Commission Delegated Regulation supplementing Regulation (EU) No 600/2014 of the European Parliament and of the Council with regard to regulatory technical standards for the reporting of transactions to competent authorities adopted under Article 26 of Regulation (EU) No 600/2014, or if the transaction was not executed on any of the above mentioned venues, please mention 'outside a trading venue'.]