

## **Worldline announces the contemplated divestment of its payments orchestration platform PaymentIQ to Incore Invest**

**Paris La Défense, 8 December 2025 – Worldline [Euronext: WLN], a European leader in payment services, announces the contemplated divestment of PaymentIQ, a payment orchestration platform, to Incore Invest for an estimated cash proceeds at closing of c.€160m<sup>1</sup>.**

The disposal of PaymentIQ marks a further step in Worldline's strategic refocus on core European payment activities and a new milestone in its simplification journey, as part of the North Star transformation plan.

It demonstrates Worldline's commitment to focus on segments and solutions that generate synergies among each other, while aligning with the Group's right-to-win strategy and reframed risk framework.

This transaction will simplify operations, optimise resource allocation, and enable increased management focus on core payment activities for merchants and financial institutions. Proceeds will strengthen the Group's financial profile, enhance strategic flexibility in the medium term, and support redeployment of capital towards core activities.

For reference 2026, revenue, Adjusted EBITDA and FCF deconsolidation impact of the perimeter on Worldline are respectively estimated at c.€50m, €40m and €30m on a full year basis.

The combined cash proceeds from the disposals of Mobility & e-Transactional Services, North American operations, Electronic Data Management activity (ex-Cetrel Securities) to SIX and PaymentIQ are expected in the range of €510-560m.

The closing of the transaction is expected in Q1 2026 subject to the works council consultation process.

Perella Weinberg acted as sole financial advisor and Gernandt & Danielsson as a legal advisor to Worldline SA.

<sup>1</sup> After excess cash distribution

## UPCOMING EVENTS

- February 25, 2026: FY 2025 results

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## ABOUT WORLDLINE

Worldline [Euronext: WLN] helps businesses of all shapes and sizes to accelerate their growth journey – quickly, simply, and securely. With advanced payment technology, local expertise, and solutions customised for hundreds of markets and industries, Worldline powers the growth of over one million businesses worldwide. Worldline generated a 4.6 billion euros revenue in 2024. [worldline.com](https://worldline.com)

Worldline's corporate purpose ("raison d'être") is to design and operate leading digital payment and transactional solutions that enable sustainable economic growth and reinforce trust and security in our societies. Worldline makes them environmentally friendly, widely accessible, and supports social transformation.

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Revenue organic growth and Adjusted EBITDA improvement are presented at constant scope and exchange rate. Adjusted EBITDA is presented as defined in the 2024 Universal Registration Document. All amounts are presented in € million without decimal. This may in certain circumstances lead to non-material differences between the sum of the figures and the subtotals that appear in the tables. 2025 objectives are expressed at constant scope and exchange rates and according to Group's accounting standards.

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