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Status on accelerated bookbuild offering – Priced at DKK 262 per B share

Closing of accelerated bookbuild offering (see company announcement no. 6), which is expected to generate gross proceeds of approx. DKK 1.3 billion.

The accelerated book building has been finalised based on Ambu having priced the offering at DKK 262 per B share (corresponding to 4,961,832 shares comprising 4,711,832 new B shares and 250,000 existing treasury B shares).

The placing is expected to be confirmed by investors and completed on 28 January 2021 prior to the opening of the market on Nasdaq Copenhagen.

About Ambu

Ambu has been bringing the solutions of the future to life since 1937. Today, millions of patients and healthcare professionals worldwide depend on the efficiency, safety and performance of Ambu's single-use endoscopy, anaesthesia, and patient monitoring & diagnostics solutions.

Headquartered near Copenhagen in Denmark, Ambu employs approximately 4,000 people in Europe, North America and the Asia Pacific. Ambu is listed on the Nasdaq Copenhagen stock exchange. The company generated sales of DKK 3.6 billion (EUR 480 million) in the 2019/20 financial year. For more information visit: www.ambu.com.

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