



Totalkredit

Nykredit

To Nasdaq Copenhagen

FIXING OF COUPON RATES

22 December 2023

Fixing of coupon rates effective from 1 January 2024

Effective from 1 January 2024, the coupon rates of floating-rate bonds issued by Nykredit Realkredit A/S and Totalkredit A/S will be adjusted.

Bonds with semi-annual interest rate fixing

The new coupon rates will apply from 1 January 2024 to 30 June 2024:

Capped bonds

Bonds with 6% cap

DK0004717204, (40C), maturity in 2037, new rate as at 1 January 2024: 4.6023% pa
DK0004717394, (30C), maturity in 2036, new rate as at 1 January 2024: 4.6023% pa
DK0004908068, (ANNOA), maturity in 2038, new rate as at 1 January 2024: 4.6023% pa
DK0004908142, (ANN), maturity in 2038, new rate as at 1 January 2024: 4.6023% pa
DK0009542177, (32H), maturity in 2029, new rate as at 1 January 2024: 4.8051% pa
DK0009542250, (22H), maturity in 2034, new rate as at 1 January 2024: 4.9978% pa
DK0009759664, (33D), maturity in 2038, new rate as at 1 January 2024: 4.6023% pa
DK0009759748, (43D), maturity in 2038, new rate as at 1 January 2024: 4.6023% pa
DK0009771289, (21E), maturity in 2031, new rate as at 1 January 2024: 4.1968% pa
DK0009771362, (21E), maturity in 2041, new rate as at 1 January 2024: 4.4503% pa
DK0009771529, (21E), maturity in 2041, new rate as at 1 January 2024: 4.6023% pa

Capped bonds

Bonds with 5% cap

DK0004717634, (30C), maturity in 2026, new rate as at 1 January 2024: 4.8051% pa
DK0004717717, (30C), maturity in 2037, new rate as at 1 January 2024: 4.8558% pa
DK0004718012, (40C), maturity in 2037, new rate as at 1 January 2024: 4.8558% pa
DK0004718285, (40C), maturity in 2026, new rate as at 1 January 2024: 4.8051% pa
DK0004909033, (ANN), maturity in 2038, new rate as at 1 January 2024: 4.8558% pa
DK0004909116, (ANNOA), maturity in 2038, new rate as at 1 January 2024: 4.8558% pa
DK0009760407, (32D), maturity in 2028, new rate as at 1 January 2024: 4.8051% pa
DK0009761488, (33D), maturity in 2038, new rate as at 1 January 2024: 4.8558% pa

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DK0009761561, (43D), maturity in 2038, new rate as at 1 January 2024: 4.8558% pa

Capped bonds

Bonds with 4% cap

DK0004718368, (30C), maturity in 2026, new rate as at 1 January 2024: 4.0000% pa

DK0009508822, (22H), maturity in 2026, new rate as at 1 January 2024: 4.0000% pa

DK0009511883, (22H), maturity in 2027, new rate as at 1 January 2024: 4.0000% pa

DK0009762296, (32D), maturity in 2028, new rate as at 1 January 2024: 4.0000% pa

DK0009796351, (22H), maturity in 2025, new rate as at 1 January 2024: 4.0000% pa

Capped bonds

Bonds with 3% cap

DK0009515959, (22H), maturity in 2028, new rate as at 1 January 2024: 3.0000% pa

DK0009537334, (22H), maturity in 2034, new rate as at 1 January 2024: 3.0000% pa

Capped bonds

Bonds with 1.5% cap

DK0009526725, (22H), maturity in 2030, new rate as at 1 January 2024: 1.5000% pa

Capped bonds

Bonds with 1% cap

DK0009523540, (32H), maturity in 2025, new rate as at 1 January 2024: 1.0000% pa

DK0009526055, (32H), maturity in 2025, new rate as at 1 January 2024: 1.0000% pa

DK0009531212, (32H), maturity in 2027, new rate as at 1 January 2024: 1.0000% pa

Uncapped bonds

DK0004923109, (CB6 OA), maturity in 2029, new rate as at 1 January 2024: 4.373% pa

DK0009531139, (32H), maturity in 2024, new rate as at 1 January 2024: 3.8355% pa

DK0009533697, (32H), maturity in 2024, new rate as at 1 January 2024: 3.7544% pa

DK0009534588, (32H), maturity in 2025, new rate as at 1 January 2024: 3.9572% pa

DK0009536286, (32H), maturity in 2025, new rate as at 1 January 2024: 3.9369% pa

DK0009538068, (32H), maturity in 2026, new rate as at 1 January 2024: 4.1803% pa

DK0009538142, (32H), maturity in 2026, new rate as at 1 January 2024: 4.0890% pa

DK0009538308, (32H), maturity in 2025, new rate as at 1 January 2024: 4.0447% pa

DK0009541799, (32H), maturity in 2025, new rate as at 1 January 2024: 4.0890% pa

DK0009542094, (32H), maturity in 2027, new rate as at 1 January 2024: 4.2817% pa

DK0009543068, (32H), maturity in 2025, new rate as at 1 January 2024: 4.0383% pa

DK0009544975, (32H), maturity in 2026, new rate as at 1 January 2024: 4.0890% pa

Questions may be directed to Investor Relations at investor_relations@nykredit.dk or Rikke Gredsted Seidenfaden, Head of Press Relations, tel +45 44 55 14 49.