



## Financials and analytical info as of Q1 2019

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For details on Adevinta, please refer to Adevinta's reporting on [adevinta.com](http://adevinta.com)

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								<b>SCHIBSTED MEDIA GROUP</b>						
1 quarter	2 quarter	3 quarter	4 quarter	1 quarter	2 quarter	3 quarter	4 quarter	1 quarter	<b>CONDENSED CONSOLIDATED</b>			Full year	Full year	Full year
2017	2017	2017	2017	2018	2018	2018	2018	2019	<b>INCOME STATEMENT</b>			2018	2017	2016
541	551	553	572	580	576	590	599	613	Subscription revenues		2,345	2,218	2,096	
416	427	439	393	374	377	375	355	333	Casual sales revenues		1,481	1,675	1,865	
2,480	2,748	2,543	2,831	2,752	2,991	2,749	3,094	2,877	Advertising revenues		11,585	10,602	9,760	
562	601	625	658	651	659	644	694	753	Other revenues		2,648	2,447	2,133	
<b>4,000</b>	<b>4,327</b>	<b>4,161</b>	<b>4,455</b>	<b>4,357</b>	<b>4,602</b>	<b>4,358</b>	<b>4,742</b>	<b>4,576</b>	<b>Operating revenues</b>		<b>18,059</b>	<b>16,943</b>	<b>15,854</b>	
(107)	(110)	(102)	(113)	(102)	(101)	(97)	(109)	(102)	Raw materials and finished goods		(409)	(432)	(500)	
(1,546)	(1,606)	(1,487)	(1,678)	(1,706)	(1,661)	(1,518)	(1,714)	(1,773)	Personnel expenses		(6,598)	(6,317)	(6,141)	
(1,913)	(1,917)	(1,789)	(1,969)	(1,939)	(1,945)	(1,878)	(2,022)	(1,846)	Other operating expenses		(7,784)	(7,588)	(7,082)	
									Share of profit (loss) of joint ventures and associates		-	-	-	
<b>434</b>	<b>694</b>	<b>783</b>	<b>695</b>	<b>610</b>	<b>895</b>	<b>865</b>	<b>897</b>	<b>856</b>	<b>Gross operating profit (loss) - EBITDA</b>		<b>3,268</b>	<b>2,606</b>	<b>2,131</b>	
(145)	(156)	(158)	(175)	(172)	(175)	(181)	(203)	(316)	Depreciation and amortisation		(731)	(634)	(529)	
(58)	(11)	(15)	(29)	(6)	30	1	35	22	Share of profit (loss) of joint ventures and associates		60	(113)	(171)	
0	(0)	-	-	(0)	0	0	(601)	-	Impairment loss goodwill		(601)	-	-	
(0)	(9)	(2)	(38)	(5)	(125)	(0)	(16)	(12)	Impairment loss		(146)	(49)	(80)	
(3)	1,286	194	28	(10)	(2)	(6)	(37)	(31)	Other income and expenses		(55)	1,505	(114)	
<b>228</b>	<b>1,805</b>	<b>802</b>	<b>479</b>	<b>417</b>	<b>623</b>	<b>678</b>	<b>75</b>	<b>520</b>	<b>Operating profit (loss)</b>		<b>1,794</b>	<b>3,315</b>	<b>1,237</b>	
(12)	(70)	(23)	(66)	(28)	(30)	(27)	(28)	(6)	Net Financial Items		(113)	(171)	21	
<b>216</b>	<b>1,735</b>	<b>779</b>	<b>414</b>	<b>389</b>	<b>593</b>	<b>652</b>	<b>47</b>	<b>514</b>	<b>Profit (loss) before taxes</b>		<b>1,681</b>	<b>3,144</b>	<b>1,258</b>	
(174)	(352)	(226)	(207)	(220)	(277)	(222)	(246)	(194)	Taxes		(965)	(958)	(699)	
<b>43</b>	<b>1,383</b>	<b>553</b>	<b>207</b>	<b>169</b>	<b>315</b>	<b>429</b>	<b>(199)</b>	<b>320</b>	<b>Profit (loss)</b>		<b>715</b>	<b>2,186</b>	<b>559</b>	
									<b>Profit (loss) attributable to:</b>					
12	10	22	11	11	20	19	18	19	Non-controlling interests		68	55	94	
30	1,373	531	196	158	295	410	(216)	300	Owners of the parent		648	2,130	465	
									<b>Earnings per share (NOK)</b>					
0.13	6.07	2.35	0.85	0.67	1.24	1.72	(0.91)	1.26	Basic		2.72	9.36	2.05	
0.13	6.06	2.34	0.85	0.66	1.24	1.72	(0.91)	1.26	Diluted		2.72	9.35	2.05	
0.15	0.96	1.45	0.88	0.72	1.76	1.74	1.84	1.42	Basic - adjusted		6.05	3.43	2.70	
0.15	0.96	1.45	0.88	0.72	1.76	1.74	1.84	1.41	Diluted - adjusted		6.05	3.43	2.69	

NOK million

**CONDENSED CONSOLIDATED  
STATEMENT OF FINANCIAL POSITION**

	31.03 2017	30.06 2017	30.09 2017	31.12 2017	31.03 2018	30.06 2018	30.09 2018	31.12 2018	31.03 2019
Intangible assets	14,835	16,456	16,084	16,983	16,637	16,284	16,303	16,521	16,287
Investment property and property, plant and equipment	1,020	1,004	1,009	988	938	885	855	870	2,634
Investments in joint ventures and associates	929	4,519	4,481	4,514	4,285	3,947	3,827	4,248	4,407
Other non-current assets	352	441	414	364	368	373	380	364	418
<b>Non-current assets</b>	<b>17,136</b>	<b>22,420</b>	<b>21,987</b>	<b>22,850</b>	<b>22,228</b>	<b>21,488</b>	<b>21,365</b>	<b>22,003</b>	<b>23,746</b>
Trade receivables and other current assets	2,860	3,059	3,091	3,141	2,962	2,916	2,974	3,478	3,015
Current financial assets									
Cash and cash equivalents	751	495	783	1,626	1,805	1,688	1,974	1,844	727
Assets held for sale									
<b>Current assets</b>	<b>3,610</b>	<b>3,553</b>	<b>3,873</b>	<b>4,767</b>	<b>4,767</b>	<b>4,604</b>	<b>4,948</b>	<b>5,322</b>	<b>3,743</b>
<b>Total assets</b>	<b>20,747</b>	<b>25,974</b>	<b>25,860</b>	<b>27,617</b>	<b>26,995</b>	<b>26,092</b>	<b>26,313</b>	<b>27,325</b>	<b>27,489</b>
Equity attributable to owners of the parent	10,394	11,638	11,549	14,793	14,397	13,730	13,989	14,412	14,175
Non-controlling interests	323	257	252	261	278	272	250	262	272
<b>Equity</b>	<b>10,717</b>	<b>11,895</b>	<b>11,802</b>	<b>15,054</b>	<b>14,675</b>	<b>14,001</b>	<b>14,240</b>	<b>14,673</b>	<b>14,447</b>
Non-current interest-bearing borrowings	2,313	5,510	5,203	4,212	3,906	3,855	3,852	3,837	3,830
Other non-current liabilities	2,450	2,610	2,732	2,586	2,434	2,376	2,397	2,384	4,020
<b>Non-current liabilities</b>	<b>4,763</b>	<b>8,121</b>	<b>7,935</b>	<b>6,798</b>	<b>6,340</b>	<b>6,231</b>	<b>6,249</b>	<b>6,222</b>	<b>7,851</b>
Current interest-bearing borrowings	28	626	626	28	328	366	361	389	88
Other current liabilities	5,240	5,332	5,497	5,736	5,652	5,494	5,464	6,041	5,103
Liabilities held for sale									
<b>Current liabilities</b>	<b>5,268</b>	<b>5,958</b>	<b>6,124</b>	<b>5,764</b>	<b>5,980</b>	<b>5,860</b>	<b>5,825</b>	<b>6,430</b>	<b>5,191</b>
<b>Total equity and liabilities</b>	<b>20,747</b>	<b>25,974</b>	<b>25,860</b>	<b>27,617</b>	<b>26,995</b>	<b>26,092</b>	<b>26,313</b>	<b>27,325</b>	<b>27,489</b>

NOK million

**CONDENSED CONSOLIDATED  
STATEMENT OF CASH FLOWS**

	31.03 2017	30.06 2017	30.09 2017	31.12 2017	31.03 2018	30.06 2018	30.09 2018	31.12 2018	31.03 2019
Profit (loss) before taxes	216	1,952	2,730	3,144	389	982	1,634	1,681	514
Gain on remeasurement in business combinations achieved in stages and remeasurement of contingent consideration	-	-	-	-	-	-	-	-	-
Depreciation, amortisation and impairment losses	145	309	470	685	177	477	658	1,479	328
Net effect pension liabilities	(87)	(74)	(77)	(91)	(70)	(66)	(54)	(90)	(65)
Share of loss (profit) of joint ventures and associates, net of dividends received	58	87	102	134	6	1	15	(20)	(21)
Taxes paid	(178)	(525)	(678)	(828)	(194)	(411)	(599)	(941)	(301)
Sales losses (gains) non-current assets and other non-cash losses (gains)	-	(1,310)	(1,547)	(1,697)	(7)	(7)	(20)	(23)	1
Change in working capital and provisions	6	(88)	(46)	(57)	33	(90)	(184)	(304)	323
<b>Net cash flow from operating activities</b>	<b>159</b>	<b>351</b>	<b>954</b>	<b>1,290</b>	<b>335</b>	<b>885</b>	<b>1,451</b>	<b>1,781</b>	<b>778</b>
Net cash flow from investing activities	(675)	(4,161)	(4,144)	(4,546)	(158)	(370)	(596)	(953)	(491)
Net cash flow before financing activities	(516)	(3,811)	(3,190)	(3,256)	177	515	855	828	287
Net cash flow from financing activities	(6)	3,018	2,704	3,558	15	(436)	(477)	(608)	(1,387)
Effect of exchange rate changes on cash and cash equivalents	4	18	1	55	(13)	(18)	(30)	(2)	(16)
<b>Net increase (decrease) in cash and cash equivalents</b>	<b>(518)</b>	<b>(774)</b>	<b>(486)</b>	<b>357</b>	<b>179</b>	<b>62</b>	<b>348</b>	<b>218</b>	<b>(1,116)</b>
Cash and cash equivalents at start of period	1,268	1,268	1,268	1,268	1,626	1,626	1,626	1,626	1,844
<b>Cash and cash equivalents at end of period</b>	<b>751</b>	<b>495</b>	<b>783</b>	<b>1,626</b>	<b>1,805</b>	<b>1,688</b>	<b>1,974</b>	<b>1,844</b>	<b>727</b>

NOK million												
1 quarter 2017	2 quarter 2017	3 quarter 2017	4 quarter 2017	1 quarter 2018	2 quarter 2018	3 quarter 2018	4 quarter 2018	1 quarter 2019	<b>SCHIBSTED GROUP</b>	Full year 2018	Full year 2017	Full year 2016
<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>			<i>restated</i>	<i>restated</i>	<i>restated</i>
									<b>Operating revenues</b>			
632	722	683	665	651	771	707	714	722	Nordic Marketplaces	2,843	2,702	2,488
1,880	1,986	1,878	2,010	1,897	1,957	1,834	2,045	1,855	News Media	7,733	7,754	8,137
195	215	248	235	255	246	261	249	273	Financial Services	1,011	893	638
471	495	460	509	479	481	463	542	503	Growth	1,966	1,934	1,854
110	122	158	179	178	179	173	184	192	Other/Headquarters	714	569	331
(356)	(380)	(414)	(427)	(423)	(444)	(430)	(459)	(457)	Eliminations within Schibsted excl. Adevinta	(1,756)	(1,577)	(1,437)
<b>2,932</b>	<b>3,159</b>	<b>3,013</b>	<b>3,171</b>	<b>3,037</b>	<b>3,191</b>	<b>3,008</b>	<b>3,275</b>	<b>3,089</b>	<b>Schibsted excl. Adevinta</b>	<b>12,511</b>	<b>12,275</b>	<b>12,011</b>
<b>1,081</b>	<b>1,199</b>	<b>1,171</b>	<b>1,316</b>	<b>1,351</b>	<b>1,438</b>	<b>1,381</b>	<b>1,494</b>	<b>1,545</b>	<b>Adevinta</b>	<b>5,665</b>	<b>4,767</b>	<b>3,910</b>
(13)	(31)	(24)	(32)	(31)	(27)	(32)	(27)	(58)	Eliminations between Schibsted and Adevinta	(117)	(99)	(66)
<b>4,000</b>	<b>4,327</b>	<b>4,161</b>	<b>4,455</b>	<b>4,357</b>	<b>4,602</b>	<b>4,358</b>	<b>4,742</b>	<b>4,576</b>	<b>Schibsted Group</b>	<b>18,059</b>	<b>16,943</b>	<b>15,854</b>
									<b>EBITDA</b>			
239	285	334	278	268	360	345	294	321	Nordic Marketplaces	1,267	1,135	1,122
151	212	206	191	112	170	186	214	150	News Media	682	759	644
57	64	97	84	91	85	88	63	57	Financial Services	327	302	170
26	22	40	28	12	30	23	34	12	Growth	99	115	185
(159)	(154)	(150)	(164)	(147)	(127)	(132)	(130)	(123)	Other/Headquarters	(535)	(627)	(565)
<b>313</b>	<b>428</b>	<b>526</b>	<b>416</b>	<b>336</b>	<b>518</b>	<b>511</b>	<b>476</b>	<b>418</b>	<b>Schibsted excl. Adevinta</b>	<b>1,840</b>	<b>1,684</b>	<b>1,556</b>
<b>120</b>	<b>267</b>	<b>257</b>	<b>279</b>	<b>275</b>	<b>377</b>	<b>354</b>	<b>421</b>	<b>438</b>	<b>Adevinta</b>	<b>1,427</b>	<b>922</b>	<b>575</b>
<b>434</b>	<b>694</b>	<b>783</b>	<b>695</b>	<b>610</b>	<b>895</b>	<b>865</b>	<b>897</b>	<b>856</b>	<b>Schibsted Group</b>	<b>3,268</b>	<b>2,606</b>	<b>2,131</b>

NOK million												
1 quarter 2017	2 quarter 2017	3 quarter 2017	4 quarter 2017	1 quarter 2018	2 quarter 2018	3 quarter 2018	4 quarter 2018	1 quarter 2019	<b>Nordic Marketplaces</b>	Full year 2018	Full year 2017	Full year 2016
<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>			<i>restated</i>	<i>restated</i>	<i>restated</i>
									<b>Nordic Marketplaces total</b>			
632	722	683	665	651	771	707	714	722	Operating revenues	2,843	2,702	2,488
				3 %	7 %	3 %	7 %	11 %	YOY revenue growth	5 %	9 %	
(393)	(437)	(349)	(388)	(383)	(412)	(362)	(420)	(400)	Operating expenses	(1,576)	(1,567)	(1,366)
239	285	334	278	268	360	345	294	321	EBITDA	1,267	1,135	1,122
38 %	39 %	49 %	42 %	41 %	47 %	49 %	41 %	45 %	EBITDA-margin	45 %	42 %	45 %
									<b>Norway Marketplaces</b>			
392	435	409	393	408	503	456	459	480	Operating revenues	1,826	1,628	1,451
				4 %	16 %	11 %	17 %	18 %	YOY revenue growth	12 %	12 %	
(238)	(242)	(218)	(243)	(236)	(268)	(236)	(273)	(258)	Operating expenses	(1,013)	(940)	(827)
154	193	191	150	172	235	220	186	222	EBITDA	813	688	624
39 %	44 %	47 %	38 %	42 %	47 %	48 %	41 %	46 %	EBITDA-margin	45 %	42 %	43 %
									<b>Sweden Marketplaces</b>			
229	268	256	249	221	244	230	230	218	Operating revenues	925	1,002	989
				-6 %	-5 %	-5 %	-3 %	2 %	YOY revenue growth (in SEK)	-5 %	3 %	
(105)	(120)	(102)	(116)	(119)	(116)	(100)	(120)	(118)	Operating expenses	(456)	(443)	(416)
124	148	154	133	101	128	130	110	100	EBITDA	469	559	573
54 %	55 %	60 %	54 %	46 %	53 %	56 %	48 %	46 %	EBITDA-margin	51 %	56 %	58 %
									<b>Other Nordic Marketplaces (1)</b>			
12	19	18	23	22	25	21	24	23	Operating revenues	92	71	48
				85 %	32 %	16 %	6 %	8 %	YOY revenue growth	28 %	48 %	
(50)	(75)	(29)	(29)	(27)	(28)	(25)	(26)	(25)	Operating expenses	(107)	(183)	(123)
(39)	(57)	(11)	(5)	(6)	(4)	(4)	(2)	(1)	EBITDA	(15)	(112)	(75)
-330 %	-302 %	-63 %	-24 %	-27 %	-15 %	-20 %	-7 %	-6 %	EBITDA-margin	-17 %	-157 %	-155 %

NOK million												
1 quarter 2017	2 quarter 2017	3 quarter 2017	4 quarter 2017	1 quarter 2018	2 quarter 2018	3 quarter 2018	4 quarter 2018	1 quarter 2019	<b>News Media</b>	Full year 2018	Full year 2017	Full year 2016
<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>			<i>restated</i>	<i>restated</i>	<i>restated</i>
									<b>News Media total</b>			
1,880	1,986	1,878	2,010	1,897	1,957	1,834	2,045	1,855	Operating revenues	7,733	7,754	8,137
				1 %	-1 %	-2 %	2 %	-2 %	YOY revenue growth	0 %	-5 %	
(1,730)	(1,774)	(1,672)	(1,819)	(1,785)	(1,787)	(1,648)	(1,831)	(1,705)	Operating expenses	(7,051)	(6,995)	(7,493)
151	212	206	191	112	170	186	214	150	EBITDA	682	759	644
8 %	11 %	11 %	9 %	6 %	9 %	10 %	10 %	8 %	EBITDA-margin	9 %	10 %	8 %
									<b>VG</b>			
431	439	428	447	443	459	443	493	430	Operating revenues	1,839	1,746	1,700
				3 %	5 %	4 %	10 %	-3 %	YOY revenue growth	5 %	3 %	
(343)	(352)	(341)	(372)	(363)	(377)	(349)	(419)	(372)	Operating expenses	(1,509)	(1,407)	(1,428)
88	87	87	76	80	82	94	75	57	EBITDA	331	339	272
21 %	20 %	20 %	17 %	18 %	18 %	21 %	15 %	13 %	EBITDA-margin	18 %	19 %	16 %
									<b>Aftonbladet</b>			
419	470	457	484	415	434	392	438	378	Operating revenues	1,678	1,830	1,920
				-3 %	-3 %	-9 %	-5 %	-6 %	YOY revenue growth (in SEK)	-5 %	-3 %	
(387)	(400)	(391)	(391)	(379)	(381)	(370)	(357)	(342)	Operating expenses	(1,487)	(1,568)	(1,680)
32	70	67	93	35	53	22	81	36	EBITDA	190	262	240
8 %	15 %	15 %	19 %	9 %	12 %	6 %	18 %	10 %	EBITDA-margin	11 %	14 %	12 %
									<b>Subscription Newspapers</b>			
867	902	837	919	859	886	825	914	862	Operating revenues	3,484	3,525	3,710
				-1 %	-2 %	-1 %	-1 %	0 %	YOY revenue growth	-1 %	-5 %	
(826)	(819)	(774)	(853)	(828)	(825)	(750)	(839)	(812)	Operating expenses	(3,243)	(3,272)	(3,487)
41	83	62	67	30	61	75	75	49	EBITDA	242	253	222
5 %	9 %	7 %	7 %	4 %	7 %	9 %	8 %	6 %	EBITDA-margin	7 %	7 %	6 %
									<b>Other News Media (1)</b>			
163	175	157	159	180	178	174	200	186	Operating revenues	732	654	807
				10 %	2 %	11 %	26 %	3 %	YOY revenue growth	12 %	-19 %	
(175)	(204)	(167)	(204)	(214)	(203)	(179)	(216)	(179)	Operating expenses	(812)	(749)	(898)
(11)	(29)	(10)	(45)	(34)	(25)	(5)	(16)	7	EBITDA	(80)	(95)	(91)
-7 %	-16 %	-6 %	-28 %	-19 %	-14 %	-3 %	-8 %	4 %	EBITDA-margin	-11 %	-15 %	-11 %

NOK million												
1 quarter 2017	2 quarter 2017	3 quarter 2017	4 quarter 2017	1 quarter 2018	2 quarter 2018	3 quarter 2018	4 quarter 2018	1 quarter 2019	<b>Financial Services</b>	Full year 2018	Full year 2017	Full year 2016
<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>			<i>restated</i>	<i>restated</i>	<i>restated</i>
									<b>Financial Services total</b>			
195	215	248	235	255	246	261	249	273	Operating revenues	1,011	893	638
				31 %	14 %	5 %	6 %	7 %	YOY revenue growth	13 %	40 %	
(138)	(150)	(152)	(151)	(164)	(161)	(173)	(186)	(217)	Operating expenses	(684)	(591)	(468)
57	64	97	84	91	85	88	63	57	EBITDA	327	302	170
29 %	30 %	39 %	36 %	36 %	35 %	34 %	25 %	21 %	EBITDA-margin	32 %	34 %	27 %
									<b>Lendo</b>			
147	165	201	191	215	208	221	207	228	Operating revenues	852	704	459
				46 %	26 %	10 %	8 %	6 %	YOY revenue growth	21 %	53 %	
(92)	(104)	(110)	(104)	(121)	(124)	(138)	(148)	(155)	Operating expenses	(530)	(411)	(291)
55	60	91	87	95	84	84	59	72	EBITDA	322	293	168
37 %	37 %	45 %	45 %	44 %	41 %	38 %	28 %	(21)	- of which investment phase	(13)		
								32 %	EBITDA-margin	38 %	42 %	37 %
									<b>Other financial services (1)</b>			
48	50	47	44	39	38	40	42	44	Operating revenues	159	189	179
				-17 %	-24 %	-16 %	-4 %	12 %	YOY revenue growth	-16 %	5 %	
(46)	(46)	(42)	(47)	(43)	(37)	(36)	(38)	(38)	Operating expenses	(154)	(180)	(177)
2	4	6	(3)	(4)	1	4	4	6	EBITDA	5	9	2
5 %	9 %	12 %	-7 %	-10 %	2 %	10 %	10 %	13 %	EBITDA-margin	3 %	5 %	1 %



NOK million												
1 quarter 2017	2 quarter 2017	3 quarter 2017	4 quarter 2017	1 quarter 2018	2 quarter 2018	3 quarter 2018	4 quarter 2018	1 quarter 2019	<b>Schibsted Growth</b>	Full year 2018	Full year 2017	Full year 2016
<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>	<i>restated</i>			<i>restated</i>	<i>restated</i>	<i>restated</i>
									<b>Growth total</b>			
471	495	460	509	479	481	463	542	503	Operating revenues	1,966	1,934	1,854
				2 %	-3 %	1 %	7 %	5 %	YOY revenue growth	2 %	4 %	
(445)	(474)	(420)	(481)	(467)	(452)	(440)	(508)	(491)	Operating expenses	(1,867)	(1,819)	(1,668)
26	22	40	28	12	30	23	34	12	EBITDA	99	115	185
5 %	4 %	9 %	5 %	2 %	6 %	5 %	6 %	2 %	EBITDA-margin	5 %	6 %	10 %
									<b>Distribution</b>			
221	225	235	255	263	257	259	285	292	Operating revenues	1,064	937	810
				19 %	14 %	10 %	12 %	11 %	YOY revenue growth	14 %	16 %	
(213)	(221)	(222)	(240)	(261)	(262)	(259)	(276)	(288)	Operating expenses	(1,058)	(896)	(786)
9	4	13	15	1	(5)	1	9	4	EBITDA	6	41	24
0 %	2 %	5 %	6 %	1 %	-2 %	0 %	3 %	1 %	EBITDA-margin	1 %	4 %	3 %
									<b>Prisjakt</b>			
56	55	59	93	66	66	67	109	72	Operating revenues	308	263	216
				17 %	20 %	14 %	17 %	10 %	YOY revenue growth	17 %	21 %	
(47)	(51)	(49)	(80)	(52)	(42)	(44)	(73)	(53)	Operating expenses	(211)	(229)	(168)
9	4	9	12	14	24	23	35	19	EBITDA	97	34	49
16 %	7 %	16 %	13 %	21 %	37 %	35 %	33 %	27 %	EBITDA-margin	31 %	13 %	23 %
									<b>Other Growth (1)</b>			
134	150	145	161	151	158	137	148	139	Operating revenues	595	590	575
				12 %	6 %	-5 %	-8 %	-8 %	YOY revenue growth	1 %	3 %	
(136)	(151)	(131)	(160)	(154)	(147)	(138)	(158)	(150)	Operating expenses	(598)	(579)	(529)
(2)	(1)	13	0	(3)	11	(1)	(10)	(11)	EBITDA	(3)	11	46
-1 %	-1 %	9 %	0 %	-2 %	7 %	0 %	-7 %	-8 %	EBITDA-margin	-1 %	2 %	8 %
									<b>Hitta (divested Q3 2017)</b>			
59	65	21							Operating revenues		145	252
(48)	(50)	(16)							Operating expenses		(115)	(185)
10	15	5							EBITDA		30	67
18 %	23 %	22 %							EBITDA-margin		21 %	27 %