

To Nasdaq Copenhagen
and the Press

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Refinancing of floating rate loans

The Nykredit Group has completed the auctions in connection with the refinancing of floating rate loans on 1 July 2026.

The results of the auctions are shown below. The spreads will be in force until the next refinancing.

	Cita-loan	Cita-loan	Cibor-loan
ISIN	DK000955272-1	DK000955264-8	DK000955256-4
Reference rate	Cita6M	Cita6M	Cibor6M
Cover pool	H (SDO)	H (SDO)	H (SDO)
Series	32H	32H	32H
Callable	No	No	Yes (105)
Interest rate cap	No	No	Yes (5%)
Auction results			
Total allotment	DKK 13,400 mio.	DKK 11,300 mio.	DKK 650 mio.
Total bids	DKK 27,543 mio.	DKK 25,903 mio.	DKK 2,628 mio.
Interest rate spread	+0.44%	+0.44%	-0.17%
Price	100.2	100.2	100.2
Other information			
Maturity	01/07/2029	01/07/2029	01/07/2034

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