Company Announcement
13 August 2018

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Major shareholding announcement

NeuroSearch A/S hereby announced to have received major shareholding announcement from Nordic Transport Group Holding A/S, which is attached to this announcement.

Contact
Allan Andersen, CEO, mobile telephone 4016 3864.

About NeuroSearch
NeuroSearch A/S (NEUR) is listed on Nasdaq Copenhagen A/S.

This announcement is not intended for shareholders of NeuroSearch, if participation in NTG Holding’s Offer requires issue of an offer document, registration or other activities except what is required by Danish law. NTG Holding’s Offer has not been and will not be submitted, directly or indirectly, to shareholders resident in any jurisdiction in which submission or acceptance of such offer would be contrary to the laws of that jurisdiction. Any person receiving this announcement or any other document referring to NTG Holding’s Offer is expected and assumed to obtain, on his or her own accord, all the required information on applicable restrictions (if any) and to comply with such restrictions.

This announcement does not constitute an offer or solicitation to purchase, or a solicitation of an offer to purchase, any securities under NTG Holding’s Offer etc. NTG Holding’s Offer is solely submitted on the basis of an offer document approved by the Danish Financial Supervisory Authority, which offer document contains the complete terms and conditions of NTG Holding’s Offer, including information about acceptance of NTG Holding’s Offer. NeuroSearch’s shareholders are encouraged to read the offer document and associated documents, which contain important information.