



Delisting from Nasdaq First North Growth Market

August 10th, 2020

This announcement is a translation of the original Danish version.
In case of discrepancies, the Danish version prevails.

Delisting of the company's shares from First North

As announced in the company announcement no. 140, Esoft Systems (The Company) has sent a request to Nasdaq Copenhagen A/S (Nasdaq) in order to officially delist its shares from the Nasdaq First North Growth Market. Nasdaq have accepted this request.

According to the Nasdaq rules, The Company's stocks shall be traded for a period of 10 weeks following the accommodation of the request. Therefore Monday the 19th of October 2020 will be the last trading day on the Nasdaq First North Growth Market for The Company's shares.

Nasdaq's acceptance of The Company's request is conditional on the Company's minority shareholders having the opportunity to sell their shares until the last trading day on the 19th of October 2020. This condition is met by The Company's main shareholder placing a standing purchase order of DKK 25 per share in the market, this purchase order will be maintained through the 19th of October 2020.

It should be emphasized that when The Company's shares have had their last trading day on the 19th of October 2020, they will be deleted from trading as of the 20th of October 2020. This means that as of the 20th of October 2020, The Company's shares will no longer be able to be traded on a digital marketplace and thus there will no longer be a public pricing of The Company's shares, which overall could make it difficult to trade The Company's shares.

The Company will also be subject to changed and less extensive disclosure obligations. The rights of remaining shareholders will follow the Companies Act's rules for unlisted companies.



The board of directors

The Esoft Systems A/S board of directors is composed of:

- Torben Frigaard Rasmussen, chairman of the board
- Michael Vinther
- René Dines Hermand

Board decisions

Except for the messages already communicated through First North, no fundamental decisions have been made during the period in question.

The company's shareholdings

Esoft Systems A/S holds 212.637 shares in the company.

The board and management – direct and indirect shareholdings

Group CEO René Dines Hermand, 2.832.569 shares.

The company had an average of approximately 220 shareholders during the period in question.

Certified Adviser and the adviser's employees – direct and indirect shareholdings

Certified Adviser holds no shares in the company.

Next trading update

Next trading update will be published on August 14th, 2020.

Further information:

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About Esoft:

Esoft is a Tech company in the real estate industry, with offerings for both brokerage chains and individual brokers around the world.

Esoft specializes in innovative solutions in picture editing, 3D-visualisations and online marketing.

Customers choose Esoft for the fast service, the innovative and inventive solutions, as well as the consistently high quality of the services provided by Esoft.

Since Esoft was founded in the year 2000, the company has had continuous growth, and today consists of more than 650 colleagues in offices in Denmark, Sweden, Spain and Vietnam.

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