

TDC NET A/S – Publication of Second Prospectus Supplement and potential issuance of sustainability-linked notes

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Copenhagen, 24 April 2023: TDC NET A/S (TDC NET) today announces that the Second Supplement dated 24 April 2023 (the “**Second Prospectus Supplement**”) to the Base Prospectus dated 17 May 2022 relating to TDC NET’s EUR 3,500,000,000 Euro Medium Term Note (EMTN) programme has been approved by the Luxembourg Commission de Surveillance du Secteur Financier.

The Second Prospectus Supplement is, subject to certain restrictions, available on TDC NET’s Investor Relations website (<https://tdcnet.com/investor-relations>) and on the website of the Luxembourg Stock Exchange (www.luxse.com).

TDC NET intends to issue a new tranche of sustainability-linked Euro denominated notes under the EMTN programme, subject to market conditions. The net proceeds from the issuance will be applied to the refinancing of existing indebtedness. The new notes will be issued by TDC NET in accordance with the company’s Sustainability-Linked Finance Framework and will be listed on the Luxembourg Stock Exchange.

TDC NET’s Sustainability-Linked Finance Framework and a second party opinion delivered by Sustainalytics are available on TDC NET’s Investor Relations website.

This notification is made by Henrik Hjortshøj-Nielsen, Head of Treasury and Investor Relations.

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This Company announcement has been made in accordance with Regulation (EU) No 596/2014 on market abuse (the Market Abuse Regulation) and contains information that prior to its disclosure may have constituted inside information under the Market Abuse Regulation.