Announcement



Reuters>bcp.ls · Exchange>BCP · Bloomberg>bcp pl ISIN · PTBCP0AM0015

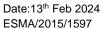
16 February 2024

Banco Comercial Português, S.A. informs on a notice received from Bank of America Corporation

Banco Comercial Português, S.A. informs that it has received the attached notice.

End of announcement Banco Comercial Português, S.A.

MEDIA CONTACTS





Standard form for notification of major holdings

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer and to the competent authority)

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are at-

tached: BANCO COMERCIAL PORTUGUES SA						
2. Reason for the notification (please tick the appropriate box or boxes):						
 [X] An acquisition or disposal of voting rights [X] An acquisition or disposal of financial instruments [] An event changing the breakdown of voting rights [] Other (please specify)[™]: 						
3. Details of person	subject to the notif	ication obligation :				
Name: Bank of America Corporation City and country of registered office (if applicable): Wilmington, DE, United States						
4. Full name of shareholder(s) (if different from 3.)v:						
5. Date on which the 08.02.2024	e threshold was cro	ssed or reached⊮:				
6. Total positions of person(s) subject to the notification obligation:						
	% of voting rights attached to shares (total of 7.A)	% of voting rights through financial instruments (total of 7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer ^{vii}		
Resulting situation on the date on which threshold was crossed or reached	1.670%	4.659%	6.329%	15,113,989,952		
Position of previous notification (if applicable)	0.000%	0.910%	0.910%			



7. Notified details of the resulting situation on the date on which the threshold was crossed or reached.:

A: Voting rights attached to shares

Class/type of shares ISIN code (if possible) PTBCP0AM0015	Number of voting rig	hts ^{ix}	% of voting rights		
	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC) 252,384,408	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC) 1.670%	
SUBTOTAL A		252,384,408		1.670%	

B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC Number of voting rights Type of financial **Expiration** Exercise/ that may be acquired if % of voting rights instrument datex Conversion Periodxi the instrument is exercised/ converted. Right to Recall 0.018% n/a n/a 2,670,379 Rights of Use n/a n/a 45,177,748 0.299% **SUBTOTAL B.1** 47,848,127 0.317%

B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC

Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period *i	Physical or cash settlement ^{xii}	Number of voting rights	% of voting rights
Call Option	10/07/2024	n/a	Cash	124,423,520	0.823%
Swaps	31/07/2024	n/a	Cash	3,788,904	0.025%
Swaps	24/09/2024	n/a	Cash	122,434	0.001%
Swaps	24/09/2024	n/a	Cash	663,405	0.004%
Swaps	26/06/2025	n/a	Cash	4,343,815	0.029%
Swaps	26/06/2025	n/a	Cash	873,820	0.006%
Swaps	26/06/2025	n/a	Cash	2,621,460	0.017%



			SUBTOTAL B.2	656,337,026	4.343%
Swaps	25/04/2024	n/a	Cash	126,794,979	0.839%
Swaps	16/02/2026	n/a	Cash	235,325	0.002%
Swaps	05/03/2024	n/a	Cash	73,240,000	0.485%
Swaps	06/01/2025	n/a	Cash	59,295,123	0.392%
Swaps	02/04/2024	n/a	Cash	10,220,148	0.068%
Swaps	31/07/2024	n/a	Cash	3,788,904	0.025%
Swaps	10/02/2025	n/a	Cash	17,914,829	0.119%
Swaps	18/11/2024	n/a	Cash	7,230,041	0.048%
Swaps	13/02/2024	n/a	Cash	25,257,000	0.167%
Swaps	18/03/2026	n/a	Cash	3,203,674	0.021%
Swaps	05/03/2024	n/a	Cash	73,240,000	0.485%
Swaps	06/01/2025	n/a	Cash	59,295,123	0.392%
Swaps	02/04/2024	n/a	Cash	10,220,148	0.068%
Swaps	13/02/2024	n/a	Cash	25,257,000	0.167%
Swaps	01/03/2024	n/a	Cash	22,377,289	0.148%
Swaps	08/09/2025	n/a	Cash	1,056,265	0.007%
Swaps	26/06/2025	n/a	Cash	873,820	0.006%

- **8. Information in relation to the person subject to the notification obligation** (please tick the applicable box):
- [] Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.**
- [V] <u>Full</u> chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity.*:

Name∞	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
Bank of America Corporation			
NB Holdings Corporation			
BAC North America Holding Company			
Bank of America, National Association			



Bank of America Corporation		
NB Holdings Corporation		
BofA Securities, Inc		
Bank of America Corporation		
NB Holdings Corporation		
BofAML Jersey Holdings Limited		
BofAML EMEA Holdings 2 Limited		
Merrill Lynch International		
NB Holdings Corporation		
Merrill Lynch International, LLC		
Merrill Lynch Group Holdings, LLC		
BoFA Securities Europe SA		

9. In case of proxy v	voting: [name of the proxy l	<i>holder</i>] will cease to hold	d [% and <i>number</i>] votir	ng rights as of
[date]				

10. Additional information**:

Initial disclosure being made, in relation to Bank of America Corporation position in Banco Commercial Portugues SA.

Done at [London, United Kingdom] on [13.02.2024].