

To Nasdaq Copenhagen A/S

20 January 2025

Replacement in bonds for new lending

On January 31, 2025, the following replacement of bond for new loan offers will take place in Nykredit Realkredit A/S and Totalkredit A/S.

Bond Type	Current Bond		New Bond	
Cita6 (SDO)	ISIN	DK0009547804	ISIN	DK0009549347
	Interest rate spread	0.45%	Interest rate spread	0.50%
	Maturity date	01-01-2028	Maturity date	01-07-2028
	Closing date	31-10-2027	Closing date	30-04-2028

Loan disbursement will occur in the bond specified in the loan offer. The current bond can still be used for new lending until the closing date, but starting from the change date, the new bond will be the standard bond in the loan offer systems.

Questions may be addressed to Group Treasury, Lars Mossing Madsen, tel +45 44 55 11 66, or Christian Mauritzen, tel +45 44 55 10 14.