

Selskabsmeddelelse nr. / Corporate Announcement no - 21 / 2026

24. april 2026

NewCap Holding A/S har indgået endelig aftale om erhvervelse af dansk selskab indenfor compliance og risikostyringsservices m.v. – Intern viden

Bestyrelsen i NewCap Holding A/S skal hermed oplyse, at aftale om erhvervelse af aktiviteter indenfor compliance og risikostyring m.v., som oplyst i selskabsmeddelelse nr. 17 / 2026 af 30. marts 2026 nu er endelig.

NewCap Holding A/S erhverver samtlige aktiviteter drevet under virksomhedsnavnene Observatum Compliance Consulting og Observatum Compliance Services. Observatum er en veletableret virksomhed og sælger compliance- og risikostyringsservices m.v. til finansielle virksomheder inden for kapitalforvaltningsområdet, herunder FAIF og fondsmæglerselskaber.

Erhvervelsen omfatter både en aktivitets- og en anpartsoverdragelse. Den samlede købesum er aftalt til kr. 4.500.000, der betales kontant. Det er samtidig aftalt, at sælgerne tegner nye aktier i NewCap Holding A/S for kr. 1.400.000. Beslutningen om at udstede de nye aktier kan træffes af bestyrelsen i henhold til bemyndigelsen herom i vedtægterne.

Compliance og generel corporate governance er meget vigtigt for alle finansielle virksomheder og forvaltere af fonde, og det bliver fremover et centralt forretningsområde for NewCap Holding A/S. Compliance-virksomheden, vi erhverver, leverer i dag compliance services til NewCap Holding A/S' datterselskab NCI Advisory A/S og de fonde som forvaltes af NCI Advisory A/S, og dermed har vi allerede et godt kendskab til aktiviteterne og dets ledelse. Selskabet har i dag en række compliance-kunder udover NCI Advisory A/S, og den fremadrettede strategi er, at compliance bliver et selvstændigt forretningsområde, som dels er ansvarlig for NewCap-koncernens compliance, og dels fortsætter med at servicere sine øvrige eksisterende compliance-kunder og -relationer. Derudover vil der også fremover være fokus på at udvide med nye kunder.

Bestyrelsen forventer, at dette forretningsområde, bliver en central del af NewCaps Holding A/S' fremadrettede værdiskabelse og som vil understøtte koncernens vækstscenarie.

De overtagne aktiviteter fortsætter som et selvstændigt forretningsområde og setup med egen ledelse og uafhængig af koncernens øvrige aktiviteter.

Ledelse og medarbejdere i det overtagne aktiviteter vil fortsætte i NewCap Holding koncernen, og den hidtidige direktør og hovedejer, Malene Ehrenskjöld, vil indtræde i direktionen for NewCap Holding A/S med særskilt ansvar for drift og udvikling af forretningsområdet. Delejer Nina Lauritsen indtræder i bestyrelsen for

de overtagne aktiviteter, der fortsat udføres under virksomhedsnavnene Observatum Compliance Consulting og Observatum Compliance Services.

Den årlige omsætning i de overtagne aktiviteter udgør ca. DKK 4 mio. Overtagelsen påvirker således de tidligere udmeldte forventninger, jf. selskabsmeddelelse nr. 15 /2026 af 25. marts 2026, om en årlig omsætning på DKK 11,5 – 13,5 mio. med ca. DKK 2,5 mio. fra overtagelsen, hvorefter den forventede omsætning for 2026 ændres til DKK 14,0 – 16,0 mio. Overtagelsen påvirker ikke det oplyste forventede resultat før skat for 2026 på DKK 2,5 – 5,0 mio.

Bestyrelsen i NewCap Holding A/S er tilfredse med, at der med erhvervelsen tages et skridt i den lagte strategiplan mod realisering af koncernens vækstscenarie, samtidig med at der også opnås en styrkelse af koncernens daglige ledelse.

NewCap Holding A/S has entered into an agreement, subject to the signing of final agreement documents etc., to acquire a Danish company within compliance and risk management services etc. – Inside information

The Board of Directors of NewCap Holding A/S hereby informs that the agreement to acquire activities within compliance and risk management, etc., as disclosed in company announcement no. 17 / 2026 of 30 March 2026 is now final.

NewCap Holding A/S acquires all activities operated under the company names Observatum Compliance Consulting and Observatum Compliance Services. Observatum is a well-established company and sells compliance and risk management services, etc. to financial companies within the asset management area, including AIFM and investment brokerage companies.

The acquisition includes both an activity and a share transfer. The total purchase price has been agreed at DKK 4,500,000, which will be paid in cash. It has also been agreed that the sellers will subscribe for new shares in NewCap Holding A/S for DKK 1,400,000. The decision to issue the new shares can be made by the Board of Directors in accordance with the authorization in the articles of association.

Compliance and general corporate governance are very important for all financial companies and fund managers, and will be a key business area for NewCap Holding A/S going forward. The compliance business we are acquiring currently provides compliance services to NewCap Holding A/S' subsidiary NCI Advisory A/S and the funds managed by NCI Advisory A/S, and thus we already have a good understanding of the activities and its management. The company currently has a number of compliance customers in addition to NCI Advisory A/S, and the future strategy is for compliance to become an independent business area, which is partly responsible for the NewCap Group's compliance, and partly continues to service its other existing

compliance customers and relationships. In addition, there will also be a focus on expanding with new customers going forward.

The Board of Directors expects this business area to become a key part of NewCaps Holding A/S' future value creation and which will support the Group's growth scenario.

The acquired activities will continue as an independent business area and setup with its own management and independent of the group's other activities.

Management and employees of the acquired activities will continue in the NewCap Holding group, and the previous CEO and main owner, Malene Ehrenskjöld, will join the management board of NewCap Holding A/S with separate responsibility for the operation and development of the business area. Co-owner Nina Lauritsen will join the board of directors of the acquired activities, which will continue to be carried out under the company names Observatum Compliance Consulting and Observatum Compliance Services.

The annual turnover of the acquired activities amounts to approx. DKK 4 million. The acquisition thus affects the previously announced expectations, cf. company announcement no. 15 /2026 of March 25, 2026, of an annual turnover of DKK 11.5 – 13.5 million. by approx. DKK 2.5 million. from the acquisition, after which the expected turnover for 2026 will be changed to DKK 14.0 – 16.0 million. The acquisition does not affect the reported expected profit before tax for 2026 of DKK 2.5 – 5.0 million.

The Board of Directors of NewCap Holding A/S is satisfied that the acquisition represents a step in the strategic plan towards realizing the group's growth scenario, while also strengthening the group's day-to-day management.

Send feedback

Med venlig hilsen

NewCap Holding A/S

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