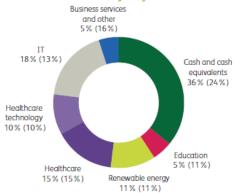
# **Current portfolio sector allocation**

### Portfolio analysis by sector



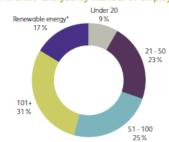
Comparatives for 30 June 2019 are in brackets Source: Albion Capital Group LLP

# Portfolio analysis by stage of investment

# Early stage (revenue less than £1 million) 10% Scale up (revenue over £5 million) 40% Growth (revenue between £1 million and £5 million) 50%

Source: Albion Capital Group LLP

## Portfolio analysis by number of employees



Source: Albion Capital Group LLP
\*Renewable energy investments have no employees