

# Share buy-back Program



COMPANY ANNOUNCEMENT NO 27/2021 – 31 MAY 2021

On 3 March 2021, Royal Unibrew initiated a share buy-back program, cf. company announcement no. 9/2021 of 3 March 2021. The program is carried out under Art. 5 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (the Market Abuse Regulation - MAR) and the resulting delegated legislation. The share buy-back program is expected to be realized in the period from 4 March 2021 to 30 June 2021. The total share buy-back in the period will not exceed a market price of DKK 250 million.

The following transactions have been made under the program:

|                                      | Number of<br>Shares | Average<br>purchase<br>price | Transaction value, DKK |
|--------------------------------------|---------------------|------------------------------|------------------------|
| Accumulated, last announcement       | 232,680             | 708.13                       | 164,767,850.46         |
| 25 May 2021                          | 4,000               | 795.94                       | 3,183,773.60           |
| 26 May 2021                          | 4,000               | 796.71                       | 3,186,841.20           |
| 27 May 2021                          | 4,000               | 794.77                       | 3,179,076.80           |
| 28 May 2021                          | 4,000               | 788.55                       | 3,154,193.60           |
| <b>Accumulated under the program</b> | <b>248,680</b>      | <b>713.66</b>                | <b>177,471,735.66</b>  |

With the transactions stated above Royal Unibrew owns a total of 1,016,120 shares, corresponding to 2.1% of the share capital. The total amount of shares in the company is 49,350,000, including treasury shares.

*For further information on this Announcement:*

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Encl.