

To
NASDAQ Copenhagen A/S

Executive Board
Lersø Parkalle 100
DK-2100 København Ø
www.rd.dk

Telephone +45 7012 5300

16 September 2019

Company Announcement number 84/2019

Auctions of mortgage covered bonds series 10F, 10G and 10A for the refinancing of FlexLån®

Realkredit Danmark will hold auctions on mortgage covered bonds (SDRO) for the refinancing of FlexLån® as of 1 January 2020. The auctions in series 10F and 10G will be held from Tuesday 26 November to Thursday 28 November 2019. The auctions in series 10A will be held on Friday 29 November 2019. The preliminary amounts and the distribution on specific ISIN's are expected to change in the weeks to come. As a consequence, the specific auction dates for the individual ISIN's will not be announced until the final amounts are known.

The preliminary amount of bonds for the refinancing auctions is listed in appendix 1.

The preliminary amount of bonds for the refinancing of FlexLån® in series 10F and 10G will be updated weekly on rd.dk/Investor starting from week 40.

The final amount of each ISIN to be auctioned including the specific auction dates for each ISIN will be announced in week 45.

The Executive Board

Any additional questions should be addressed to Christian Rosenstand, Head of RD Funding, phone +45 45 13 20 19.