

To Nasdaq Copenhagen
and the Press

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Refinancing of floating rate loans

The Nykredit Group has completed the auctions in connection with the refinancing of floating rate loans on 1 October 2026.

The results of the auctions are shown below. The spreads will be in force until the next refinancing.

	Euribor-loan	Euribor-loan	Euribor-loan
ISIN	DK000955434-7	DK000955442-0	DK000955450-3
Reference rate	Euribor3M	Euribor3M	Euribor3M
Cover pool	H (SDO)	G (RO)	G (RO)
Series	32H	32G	32G
Callable	No	No	Yes (100)
Interest rate cap	No	No	No
Auction results			
Total allotment	EUR 1,175 mio.	EUR 60 mio.	EUR 70 mio.
Total bids	EUR 3,544 mio.	EUR 106 mio.	EUR 134 mio.
Interest rate spread	+0.26%	+0.35%	+0.41%
Price	100.20	100.20	100.20
Other information			
Maturity	01/10/2029	01/04/2029	01/10/2030

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