

Elis successfully priced a 600 million euros note issuance under its EMTN Programme

Puteaux, 16 March 2026 – Elis, a global leader in circular services at work, today announces that it has successfully priced the issue of 600 million euros aggregate principal amount of senior unsecured notes under its EMTN (Euro Medium Term Notes) Programme. The maturity of the notes is 6 years, and the notes carry a fixed annual coupon of 3.875%.

The extremely positive reception of this transaction, with a final orderbook above 2 billion euros, which represents a subscription over 3 times, demonstrates confidence in the resilience of the Group's business model and its solid prospects.

The net proceeds of the issue will be, first, allocated to refinancing the 300 million euros aggregate principal amount of notes due 24 May 2027 and, then, to the execution of the 2026 share buyback program. This transaction is part of the Group's active refinancing strategy and is consistent with Elis's cash allocation policy.

The placement of the bonds was carried out by a syndicate of ten banks: Banco Bilbao Vizcaya Argentaria, BNP Paribas, Crédit Agricole CIB, CIC, Commerzbank, Deutsche Bank, HSBC, La Banque Postale, Natixis and Société Générale.

About Elis

As the leader in circular services, thanks to a rental-maintenance model optimized by traceability technologies, Elis innovates every day. In its 31 countries, Elis meets the needs of its customers in terms of protection, hygiene, and well-being, while assisting them in achieving their environmental objectives. With unique operational know-how and a profitable organic growth profile, Elis creates sustainable value for its shareholders, customers and employees.

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