

29 June 2023

## **Tryg Forsikring A/S publishes prospectus in connection with admission to trading and listing of Perpetual Restricted Tier 1 Capital Notes**

**NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN, INTO OR FROM ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OR REGULATIONS OF SUCH JURISDICTION.**

In accordance with the company announcement dated 7 March 2023, Tryg Forsikring A/S has today published a listing prospectus prepared in connection with the application for admission to trading and official listing on Nasdaq Copenhagen A/S' regulated market of the NOK 600m Perpetual Restricted Tier 1 Capital Notes (the "NOK Notes") and the SEK 900m Perpetual Restricted Tier 1 Capital Notes (the "SEK Notes" and together with the NOK Notes, the "Notes").

The Notes were issued on 20 March 2023. The NOK Notes has a variable interest rate of 3M NIBOR + 3.45% per annum and the SEK Notes has a variable interest rate of 3M STIBOR + 3.50% per annum. The first interest payment date on the Notes was on 20 June 2023.

The first day of trading and official listing of the Notes on Nasdaq Copenhagen A/S' regulated market is expected to be 30 June 2023.

The listing prospectus can be found on [www.tryg.com/en/tryg-forsikring/s-mandates-restricted-tier-1-capital-notes-march-2023](http://www.tryg.com/en/tryg-forsikring/s-mandates-restricted-tier-1-capital-notes-march-2023)

### **Additional information:**

For further information, visit [tryg.com](http://tryg.com) or contact:

Gianandrea Roberti, Investor Relations Officer +45 20 18 82 67 [gianandrea.roberti@tryg.dk](mailto:gianandrea.roberti@tryg.dk)

Peter Brondt, Investor Relations Manager +45 22 75 89 04 [peter.brondt@tryg.dk](mailto:peter.brondt@tryg.dk)

This announcement is for information purposes only and is not intended to, and does not, constitute or form part of any offer, invitation or solicitation to purchase, otherwise acquire, subscribe for, sell or otherwise dispose of, any securities or otherwise in any jurisdiction in which such offer, invitation or solicitation is unlawful. This announcement does not constitute a prospectus, prospectus equivalent document or an exempted document.

### **Notice to U.S. investors**

This announcement is not for publication or distribution, directly or indirectly, in or into the United States of America. This announcement does not constitute an offer to sell, or a solicitation of offers to purchase or subscribe for, securities in the United States. The securities referred to herein have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended, and may not be offered, exercised or sold in the United States absent registration or an applicable exemption from registration requirements. No public offering of securities is being made in the United States.

**Cautionary note about forward-looking statements**

This announcement (including any information incorporated by reference in this announcement), oral statements made regarding the potential issuance of Notes and purchase of Existing Notes, and other information published by Tryg Forsikring A/S contain statements which are, or may be deemed to be, "forward-looking statements". Forward-looking statements are prospective in nature and are not based on historical facts, but rather on current expectations and projections of the management of Tryg Forsikring A/S about future events, and are therefore subject to risks and uncertainties which could cause actual results to differ materially from the future results expressed or implied by the forward-looking statements. Forward-looking statements often use words such as "believe", "expect", "estimate", "intend", "anticipate" and words of a similar meaning, and phrases or statements that certain actions, events or results "may", "could", "should", "would", "might" or "will" be taken, occur or be achieved (or, in each case, their negative or other variations). You should not place undue reliance on these forward-looking statements, which reflect the current views of Tryg Forsikring A/S, are subject to risks and uncertainties about Tryg Forsikring A/S and are dependent on many factors, some of which are outside of Tryg Forsikring A/S' control. There are important factors, risks and uncertainties that could cause actual outcomes and results to be materially different. Except as required by law, Tryg Forsikring A/S undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.