

Appendix: Company Announcement number 14/2021

Result of Realkredit Danmark's auctions of bonds in series 10F and 10G:

The bonds were sold from 8 February 2021 to 12 February 2021 with 6 April 2021 as settlement date.

ISIN code	Maturity	Series	Currency	Total amount (nom) m.	Cut-off price*
DK0004614237	2022 1IT	10F	DKK	18,300	101.414
DK0009294928	2022	10F	DKK	700	101.418
DK0004614310	2023 2IT	10F	DKK	800	102.670
DK0009295065	2023	10F	DKK	650	102.800
DK0009295149	2024	10F	DKK	7,350	104.034
DK0009295222	2025	10F	DKK	1,200	105.100
DK0009295305	2026	10F	DKK	15,075	106.062
DK0004614906	2022 1IT	10G	EUR	50	101.455

* Weighted average price. For daily results see: <https://www.rd.dk/PDF/Investor/Funding/Auctions/Bond-rd.dk.pdf>.

Result of Realkredit Danmark's tap sales in series 10F and 10G:

The bonds in series 10F were sold on tap on 10 February 2021, whereas the bonds in series 10G were sold on tap on 11 February 2021. The bonds were sold with a 2-day settlement period.

ISIN code	Maturity	Series	Currency	Total amount (nom) m.	Spot price
DK0004602570	2027	10F	DKK	55	106.880
DK0004604196	2028	10F	DKK	20	107.370
DK0004607538	2029	10F	DKK	20	107.780
DK0004610599	2030	10F	DKK	10	108.000
DK0004614583	2031	10F	DKK	100	107.920
LU1153684359	2024	10G	EUR	4	104.120