

THE GENERAL MEETING OF THE HOLDERS OF THE NOTES (ISIN FR0000585564) APPROVED THE MODIFICATION OF THE TERMS AND CONDITIONS OF THE NOTES

Regulated information

Paris, 29 April 2021

Société Générale announces today that the general meeting of the holders of the €348,000,000 (FF. 2,280,000,000) Undated Deeply Subordinated Floating Rate Notes (of which €61,906,801 is currently outstanding) (ISIN FR0000585564), issued in June 1985 by Société Générale (the "**Notes**"), which was held on Thursday, 29 April 2021 (the "**General Meeting**"), has approved all the resolutions submitted to it.

The General Meeting has in particular approved the modification of the terms and conditions of the Notes to insert an option for Société Générale to early redeem the Notes at any time at par plus accrued interest. The intention of Société Générale is to redeem the Notes at any time from 1st July 2021.

The amended terms and conditions of the Notes (in French language) are available on the website of Société Générale (<https://prospectus.socgen.com/>).

As all of the resolutions have been adopted, Société Générale will pay to each holder of Notes (whose Notes were registered in a security account on 29 April 2021, 00:00 Paris time) an amount denominated in Euros (the « **Resolution Fee** ») of 0.05 % of the aggregate nominal amount of the Notes held by such holder of Notes. Payment of the Resolution Fee is expected to take place on or around 1st July 2021.

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Societe Generale

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Active in the real economy for over 150 years, with a solid position in Europe and connected to the rest of the world, Societe Generale has over 133,000 members of staff in 61 countries and supports on a daily basis 30 million individual clients, businesses and institutional investors around the world by offering a wide range of advisory services and tailored financial solutions. The Group is built on three complementary core businesses:

- **French Retail Banking** which encompasses the Societe Generale, Credit du Nord and Boursorama brands. Each offers a full range of financial services with omnichannel products at the cutting edge of digital innovation;
- **International Retail Banking, Insurance and Financial Services to Corporates**, with networks in Africa, Russia, Central and Eastern Europe and specialised businesses that are leaders in their markets;
- **Global Banking and Investor Solutions**, which offers recognised expertise, key international locations and integrated solutions.

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