

Tremblay-en-France, 19 December 2022

Aéroports de Paris SA

## **Aéroports de Paris announces the implementation of its first Euro Medium Term Notes program (EMTN)**

Aéroports de Paris announces the implementation of its first Euro Medium Term Notes program (EMTN). The Base Prospectus of the Programme received the visa n°22-492 of the Autorité des marchés financiers (AMF) 16 décembre 2022. The program provides a legal framework intended to govern in advance the bond financing transactions to be carried out by Aéroports de Paris.

Aéroports de Paris is currently noted A (negative perspective) by S&P Global Ratings.

The program's prospectus and the documents incorporated by references are available on the Groupe ADP's website ([Finance - Groupe ADP \(parisaeroport.fr\)](http://Finance - Groupe ADP (parisaeroport.fr))) and the Autorité des Marchés Financiers ([www.amf-france.org](http://www.amf-france.org)).

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Groupe ADP develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2021, the group handled through its brand Paris Aéroport more than 41.9 million passengers and 2.1 million metric tons of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and more than 118.1 million passengers in airports abroad. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernizing its terminal facilities and upgrading quality of services; the group also intends to develop its retail and real estate businesses. In 2021, group revenue stood at €2,777 million and net income at -€248 million

Registered office: 1, rue de France, 93 290 Tremblay-en-France. Aéroports de Paris is a public limited company (Société Anonyme) with share capital of €296,881,806. Registered in the Bobigny Trade and Company Register under no. 552 016 628. [\*\*groupe-adp.com\*\*](http://groupe-adp.com)