

company announcement

Novo Nordisk A/S – Share repurchase programme

Bagsværd, Denmark, 30 January 2024 – On 6 November 2023, Novo Nordisk initiated a share repurchase programme in accordance with Article 5 of Regulation No 596/2014 of the European Parliament and Council of 16 April 2014 (MAR) and the Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016 (the "Safe Harbour Rules"). This programme is part of the overall share repurchase programme of up to DKK 30 billion to be executed during a 12-month period beginning 1 February 2023.

Under the programme initiated 6 November 2023, Novo Nordisk will repurchase B shares for an amount up to DKK 4.1 billion in the period from 7 November 2023 to 29 January 2024. The programme is now concluded.

Since the announcement 22 January, the following transactions have been made:

	Number of B shares (of DKK 0.10)	Average purchase price	Transaction value, DKK
Accumulated, last announcement	5,223,100		3,651,686,620
22 January 2024	108,000	726.27	78,436,798
23 January 2024	108,000	710.04	76,684,153
24 January 2024	109,000	727.33	79,278,760
25 January 2024	110,000	724.89	79,737,661
26 January 2024	108,000	730.33	78,876,165
29 January 2024	107,900	743.34	80,206,257
Accumulated under the programme	5,874,000		4,124,906,413

The details for each transaction made under the share repurchase programme are published on [novonordisk.com](https://www.novonordisk.com).

With the transactions stated above, Novo Nordisk owns a total of 53,878,054 B shares of DKK 0.10 as treasury shares, corresponding to 1.2% of the share capital. The total amount of A and B shares of DKK 0.10 in the company is 4,510,000,000 including treasury shares.

Novo Nordisk expects to repurchase B shares for an amount up to DKK 30 billion during a 12-month period beginning 1 February 2023. As of 29 January 2024, Novo Nordisk has since 1 February 2023 repurchased a total of 49,981,778 B shares of DKK 0.10 at an average share price of DKK 600.22 per B share of DKK 0.10 equal to a transaction value of DKK 29,999,991,211.

Novo Nordisk is a leading global healthcare company, founded in 1923 and headquartered in Denmark. Our purpose is to drive change to defeat serious chronic diseases, built upon our heritage in diabetes. We do so by pioneering scientific breakthroughs, expanding access to our medicines, and working to prevent and ultimately cure disease. Novo Nordisk employs about 61,400 people in 80 countries and markets its products in around 170 countries. Novo Nordisk's B shares are listed on Nasdaq Copenhagen (Novo-B). Its ADRs are listed on the New York Stock Exchange (NVO). For more information, visit [novonordisk.com](https://www.novonordisk.com), [Facebook](#), [Instagram](#), [X](#), [LinkedIn](#) and [YouTube](#).

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