

Revolving Credit Facility Waiver

Erratum

Paris, 31 July 2023

Further to its press release published on 28 July 2023, the Group clarifies that it has obtained a waiver from the lenders under the revolving credit facility (RCF) to declare any early repayment based on events of default resulting directly from non-compliance with the financial covenants at 30 June 2023 (and not at 30 September 2023, as announced on 28 July 2023). It should be noted that the request made by the conciliators to the lenders was also intended to obtain a waiver of a possible event of default under the financial covenants at September 30, 2023.

The Group specifies that the effectiveness of this waiver is subject to the satisfaction of certain conditions, in particular the delivery by the Group to the lenders under the RCF of certain confirmations and regularizations and certain items of information.

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