

Share buy-back Program



COMPANY ANNOUNCEMENT NO 18/2021 – 12 APRIL 2021

On 3 March 2021, Royal Unibrew initiated a share buy-back program, cf. company announcement no. 9/2021 of 3 March 2021. The program is carried out under Art. 5 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (the Market Abuse Regulation - MAR) and the resulting delegated legislation. The share buy-back program is expected to be realized in the period from 4 March 2021 to 30 June 2021. The total share buy-back in the period will not exceed a market price of DKK 250 million.

The following transactions have been made under the program:

	Number of Shares	Average purchase price	Transaction value, DKK
Accumulated, last announcement	90,370	659.32	59,583,054.56
6 April 2021	3,500	678.10	2,373,351.75
7 April 2021	4,041	680.16	2,748,526.16
8 April 2021	1,000	695.00	695,000.00
9 April 2021	10,000	700.10	7,001,010.00
Accumulated under the program	108,911	664.77	72,400,942.47

With the transactions stated above Royal Unibrew owns a total of 876,351 shares, corresponding to 1.8% of the share capital. The total amount of shares in the company is 49,350,000, including treasury shares.

For further information on this Announcement:

CFO Lars Vestergaard, tel (+45) 30 93 18 08

www.royalunibrew.com

Encl.

The Announcement has been prepared in Danish and English. In case of discrepancy, the English version shall prevail.