



Agreement between Novozymes and Novo Holdings A/S on trading of shares as part of Novozymes share buyback program

Today, Novozymes has entered into an agreement to purchase 765,000 B shares (nominal DKK 2.00) of a value of DKK 231,328,350.00 from Novo Holdings A/S. This transaction is part of Novozymes' 2019 share repurchase programme of up to a total of DKK 2 billion to be executed during 2019. The transaction price is DKK 302.39 per share and has been calculated as the volume weighted average market price from April 25 to April 29, 2019 in the open window following the announcement of Novozymes' financial results for the first three months of 2019.

Prior to the sale of B shares, Novo Holdings A/S' ownership of Novozymes was 26.0% of the share capital and 72.2 % of the votes. Following the transaction, Novo Holdings A/S owns 53,743,600 A shares of DKK 2.00 and 21,226,400 B shares of DKK 2.00, corresponding to 25.8 % of the capital and 72.1 % of the votes in Novozymes. The transaction is in line with the company announcement no. 7 of April 24, 2019 that Novo Holdings A/S currently intends to maintain its ownership of Novozymes' share capital around 25.5%.

With the transaction stated above, Novozymes owns a total of 4,198,003 B shares of DKK 2.00, corresponding to 1.4 % of the share capital, as treasury shares. The total amount of A and B shares in the company is 291,000,000 of DKK 2.00 including treasury shares.

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About Novozymes

Novozymes is the world leader in biological solutions. Together with customers, partners and the global community, we improve industrial performance while preserving the planet's resources and helping build better lives. As the world's largest provider of enzyme and microbial technologies, our bioinnovation enables higher agricultural yields, low-temperature washing, energy-efficient production, renewable fuel and many other benefits that we rely on today and in the future. We call it Rethink Tomorrow. www.novozymes.com

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