

NOTICE OF EXTRAORDINARY GENERAL MEETING IN

SeaBird Exploration Plc

The Board of Directors hereby convene the Shareholders of

SeaBird Exploration Plc (the Company")

to an Extraordinary General Meeting to be held on
27 September 2019 11.00 Local time

at Diagoras House, 7th Floor, 16 Pantelis Catelaris Street, CY-1306 Nicosia, CYPRUS

The Extraordinary General Meeting will be opened by the Chairman of the meeting.

The following agenda has been set for the general meeting:

1. APPOINTMENT OF DIRECTORS

The Company has four Directors, appointed by the Annual General Meeting of 9 August 2019 and whose terms expire at the next Annual General Meeting in 2020:

Mr. Olav Haugland (Chairman)
Mr. Heidar Engebret
Mrs. Sidsel Godal
M. Nicholas Knag Nunn

Since the election, Mr Engebret has given notice of his resignation from the position on the board of directors of the Company.

The Nomination Committee ("the Committee") is by the Annual General Meeting given mandate to evaluate and recommend candidates for shareholder appointed Directors. The Committee has proposed that Mr Engebret be replaced with Mr Ståle Rodahl. Mr Rodahl has served 30 years in the financial industry, amongst others as a hedge fund manager and in various managerial positions in the Investment Banking industry in New York, London and Oslo in companies like Alfred Berg, ABN Amro and ABG Sundal Collier, as well as a board member.

The Board supports the proposal by the Committee, and further proposes that the chairperson of the board is to be elected by the board itself, among their number. Consequently, the proposal is that the following are elected as Directors, for a period until the Annual General Meeting to be held in 2020.

Mrs. Sidsel Godal
 Mr. Olav Haugland
 Mr. Nicholas Knag Nunn
 Mr. Ståle Rodahl

THE BOARD OF DIRECTORS PROPOSES THE FOLLOWING TO BE RESOLVED AS AN ORDINARY RESOLUTION

That Sidsel Godal be and is hereby appointed as a director until the Annual General Meeting to be held in 2020 (**“Resolution 1 a”**).

That Olav Haugland be and is hereby appointed as a director until the Annual General Meeting to be held in 2020 (**“Resolution 1 b”**).

That Nicholas Knag Nunn be and is hereby appointed as a director until the Annual General Meeting to be held in 2020 (**“Resolution 1 c”**).

That Ståle Rodahl be and is hereby appointed as a director until the Annual General Meeting to be held in 2020 (**“Resolution 1 d”**).

Cyprus, 13 September 2019

Chairman of the Board of Directors

Notes:

1. A member entitled to attend and vote at the above Meeting is entitled to appoint one or more proxies to exercise all or any of their rights to attend and to speak and to vote on their behalf. A proxy need not be a member of the Company.
2. All persons/companies registered with the Norwegian Central Securities Depository (the “VPS”) being holders of depositary ownership interest in SeaBird Exploration Plc for the relevant shares may attend and/or exercise their voting rights at the General Meeting by notifying the Company’s VPS Registrar, DNB Bank ASA, by 11.00 hours CET on 26 September 2019 in the form of the attached proxy.
3. In the case of a corporation, the proxy must be signed on its behalf by a duly authorised officer or attorney, and a copy of the power of attorney or other authority (if relevant) under which the proxy is signed should be forwarded to the VPS Registrar together with the duly signed and completed proxy form.
4. Holders of depositary ownership interests who wish to attend and vote at the General Meeting in person should request the VPS Registrar to appoint him/her/it as proxy in the attached proxy form.
5. Completion of a proxy will not prevent members from attending and voting in person if they so wish.
6. A proxy form which may be used to make such an appointment has been sent to all Shareholders together with this Notice.
7. In the case of joint holders the signature of any one of them will suffice. The vote of the senior party tendering a vote (whether in person or by proxy) shall be accepted to the exclusion of the votes of the other joint holders and, for this purpose, seniority shall be determined by the order in which the names stand in the register in respect of the joint holding.
8. The Company specifies that for a member to be entitled to attend and vote at the meeting (and for the determination by the Company of the number of votes they may cast) they must be entered on the Company’s register of members by three business days before meeting (“the Specified Time”). Changes to entries on the register after the Specified Time will be disregarded in determining the rights of any person to attend or vote at the meeting.