

Annual General Meeting 2024 Resolutions (correction of dividend record date)

April 15, 2024

SBM Offshore announces with reference to the press release published on April 12, 2024, a correction of the dividend record date as per the updated text below.

SBM Offshore is pleased to announce that all resolutions were adopted as proposed during the Annual General Meeting of April 12, 2024. The adopted resolutions include the appointment of Patrick Jager as member of the Supervisory Board.

Shareholders also voted in favor of the proposed all cash dividend of US\$150 million, which represents a dividend distribution of US\$0.8336 per ordinary share. Dividends will be paid in Euros using the exchange rate on February 28, 2024 of 1.0895, which will result in a payout of $\in 0.7651$ per ordinary share. The cash dividend is payable on May 10, 2024 to <u>all shareholders</u> <u>of record as at April 17, 2024</u> through the bank or broker administering the shares.

ABN AMRO is responsible for executing the dividend payment on behalf of SBM Offshore and offers the Company's shareholders the option to participate in a Dividend Reinvestment Plan (DRIP). By participating in this program, shareholders can reinvest their net dividend into shares of the Company. Further information regarding the DRIP will be made available by ABN AMRO to all financial intermediaries.

Further details on the adopted resolutions can be found on the Company's website.



Press Release

Corporate Profile

SBM Offshore designs, builds, installs and operates offshore floating facilities for the offshore energy industry. As a leading technology provider, we put our marine expertise at the service of a responsible energy transition by reducing emissions from fossil fuel production, while developing cleaner solutions for alternative energy sources.

More than 7,400 SBMers worldwide are committed to sharing their experience to deliver safe, sustainable and affordable energy from the oceans for generations to come.

For further information, please visit our website at <u>www.sbmoffshore.com</u>.

Financial Calendar	Date	Year
First Quarter 2024 Trading Update	May 8	2024
Half Year 2024 Earnings	August 8	2024
Third Quarter 2024 Trading Update	November 14	2024
Full Year 2024 Earnings	February 20	2025
Annual General Meeting	April 9	2025



Press Release

For further information, please contact:

Investor Relations

 Wouter Holties

 Corporate Finance & Investor Relations Manager

 Mobile:
 +31 (0) 6 23 34 37 64

 E-mail:
 wouter.holties@sbmoffshore.com

 Website:
 www.sbmoffshore.com

Media Relations

 Evelyn Tachau Brown

 Group Communications & Change Director

 Mobile:
 +377 (0) 6 40 62 30 34

 E-mail:
 evelyn.tachau-brown@sbmoffshore.com

 Website:
 www.sbmoffshore.com

Market Abuse Regulation

This press release may contain inside information within the meaning of Article 7(1) of the EU Market Abuse Regulation.

Disclaimer

Some of the statements contained in this release that are not historical facts are statements of future expectations and other forward-looking statements based on management's current views and assumptions and involve known and unknown risks and uncertainties that could cause actual results, performance, or events to differ materially from those in such statements. These statements may be identified by words such as 'expect', 'should', 'could', 'shall' and similar expressions. Such forward-looking statements are subject to various risks and uncertainties. The principal risks which could affect the future operations of SBM Offshore N.V. are described in the 'Impact, Risk and Opportunity Management' section of the 2023 Annual Report.

Should one or more of these risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual results and performance of the Company's business may vary materially and adversely from the forward-looking statements described in this release. SBM Offshore does not intend and does not assume any obligation to update any industry information or forward-looking statements set forth in this release to reflect new information, subsequent events or otherwise.

Nothing in this release shall be deemed an offer to sell, or a solicitation of an offer to buy, any securities. The companies in which SBM Offshore N.V. directly and indirectly owns investments are separate legal entities. In this release "SBM Offshore" and "SBM" are sometimes used for convenience where references are made to SBM Offshore N.V. and its subsidiaries in general. These expressions are also used where no useful purpose is served by identifying the particular company or companies.

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