

To Nasdaq Copenhagen

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Nykredit Realkredit A/S to issue Senior Non-Preferred Notes

Nykredit Realkredit A/S has mandated Bank of America, BNP Paribas, ING, Natixis and Nykredit Bank to arrange a EUR-denominated benchmark issue of Senior Non-Preferred Notes (senior debt with the capacity to absorb losses in resolution).

The issue will be offered on market terms and will be governed by Danish law.

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