

### **Redemption of warrants, sale of treasury shares and insider trading in SP Group A/S**

Today, SP Group A/S has sold 15,000 number of SPG shares at a price of 302.22, ID code DKK0061027356, equal to DKK 4,533,300.00 to Chief Executive Officer Frank Gad, redeeming warrants from the 2018 program.

Chief Executive Officer Frank Gad has today sold 15,000 number of SPG shares at a price of 382.00, ID code DKK0061027356, equal to DKK 5,730,000.00. See attachment.

GadInvest A/S, related party to CEO Frank Gad (Frank Gad is Managing Director of GadInvest A/S), has today acquired 15,000 number of SPG shares at a price of 382.00, ID code DKK0061027356, equal to DKK 5,730,000.00. See attachment.

SP Group A/S has today sold 10,000 number of SPG shares from the 2018 programme at a price of DKK 302.22 equal to DKK 3,022,200.00 to Executive Vice President Søren Ulstrup redeeming warrants.

SP Group A/S has today sold 10,000 number of SPG shares from the 2018 programme at a price of DKK 302.22 equal to DKK 3,022,200.00 to Executive Vice President Lars Ravn Bering redeeming warrants.

SP Group A/S has today sold 5,000 number of SPG shares from the 2017 program at a price of DKK 196.30 equal to DKK 981,500.00 to CFO Tilde Kejlhof redeeming warrants.

Further, SP Group A/S has sold 17,000 number of SPG shares from the 2017 program at a price of DKK 196.30 to 4 executive employees redeeming warrants. The total selling price amounts to DKK 3,337,100.00.

Further, SP Group A/S has sold 46,200 number of SPG shares from the 2018 program at a price of DKK 302.22 to 7 executive employees redeeming warrants. The total selling price amounts to DKK 13,962,564.00.

Subsequently, there are still 6,535 warrants left from the 2016 program, 23,200 warrants under the 2017 program and 122,795 warrants under the 2018 program for later redemption. These warrants are hedged with treasury shares.

As of today, SP Group's total holding of own shares amounts to 199,664 number of shares of a nominal value of DKK 2, corresponding to 1.60 % of the total number of issued shares of 12,490,000.

#### **Further information:**

**CEO Frank Gad**  
**Phone: (+45) 70 23 23 79**  
**[www.sp-group.dk](http://www.sp-group.dk)**



***In case of any discrepancies, the Danish version shall prevail.***

**Template for notification and public disclosure of transactions by persons discharging managerial responsibilities and persons closely associated with them**

<b>1.</b>	<b>Details of the person discharging managerial responsibilities/person closely associated</b>							
a)	Name	Frank Gad						
<b>2.</b>	<b>Reason for the notification</b>							
a)	Position/status	Chief Executive Officer in SP Group A/S						
b)	Initial notification/Amendment	Initial notification						
<b>3.</b>	<b>Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor</b>							
a)	Name	SP Group A/S						
b)	LEI	549300WCUCPUNXAFH710						
<b>4.</b>	<b>Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted</b>							
a)	Description of the financial instrument, type of instrument	Shares						
	Identification code	DK0061027356						
b)	Nature of the transaction	Sale of shares						
c)	Price(s) and volume(s)	<table border="1"> <thead> <tr> <th>Price(s)</th><th>Volume(s)</th></tr> </thead> <tbody> <tr> <td>DKK 382,00</td><td>15,000</td></tr> <tr> <td></td><td></td></tr> </tbody> </table>	Price(s)	Volume(s)	DKK 382,00	15,000		
Price(s)	Volume(s)							
DKK 382,00	15,000							
d)	Aggregated information							
	- Aggregated volume	15,000 number of shares						
	- Price	DKK 5,730,000.00						
e)	Date of the transaction	4 June 2021						
f)	Place of the transaction	Nasdaq OMX Copenhagen A/S						

Template for notification and public disclosure of transactions by persons discharging managerial responsibilities and persons closely associated with them

1.	<b>Details of the person discharging managerial responsibilities/person closely associated</b>							
a)	Name	GadInvest A/S						
2.	<b>Reason for the notification</b>							
a)	Position/status	Related party to Chief Executive Officer Frank Gad (Frank Gad is Director of GadInvest A/S)						
b)	Initial notification/Amendment	Initial notification						
3.	<b>Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor</b>							
a)	Name	SP Group A/S						
b)	LEI	549300WCUCPUNXAFH710						
4.	<b>Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted</b>							
a)	Description of the financial instrument, type of instrument  Identification code	Shares  DK0061027356						
b)	Nature of the transaction	Acquisition of shares						
c)	Price(s) and volume(s)	<table border="1"> <thead> <tr> <th>Price(s)</th> <th>Volume(s)</th> </tr> </thead> <tbody> <tr> <td>DKK 382.00</td> <td>15,000</td> </tr> <tr> <td></td> <td></td> </tr> </tbody> </table>	Price(s)	Volume(s)	DKK 382.00	15,000		
Price(s)	Volume(s)							
DKK 382.00	15,000							
d)	Aggregated information - Aggregated volume - Price	15,000 number of shares DKK 5,730,000.00						
e)	Date of the transaction	04 June 2021						
f)	Place of the transaction	Nasdaq OMX Copenhagen A/S						