

Ordinær generalforsamling

i

KONSOLIDATOR A/S

Den 24. marts 2022 kl. 15:00 blev der afholdt ordinær generalforsamling i Konsolidator A/S, CVR-nr. 36 07 83 83, hos Konsolidator A/S, Vandtårnsvej 83A, 2., 2860 Søborg, med følgende dagsorden:

Dagsorden:

1. Bestyrelsens beretning om selskabets virksomhed i det forløbne regnskabsår
2. Fremlæggelse af årsrapport med revisionspåtegning til godkendelse
3. Beslutning om anvendelse af overskud eller dækning af underskud i henhold til den godkendte årsrapport
4. Valg af bestyrelse
5. Valg af revisor
6. Eventuelle forslag fra bestyrelsen og/eller aktionærerne
7. Eventuelt

Bestyrelsen havde i henhold til selskabets vedtægter udpeget advokat Søren Elmann Ingerslev som dirigent.

Dirigenten konstaterede med de fremmødtes tilslutning, at generalforsamlingen var lovligt indkaldt og beslutningsdygtig i henhold til dagsordenen, idet selskabet via Nasdaq First North Growth Market Copenhagen og selskabets hjemmeside den 3. marts 2022 havde offentliggjort

Annual general meeting

in

KONSOLIDATOR A/S

On 24 March 2022, at 15:00, the annual general meeting in Konsolidator A/S, company reg. no. 36 07 83 83, was held at Konsolidator A/S, Vandtårnsvej 83A, 2., 2860 Søborg, with the following agenda:

Agenda:

1. The board of directors' report on the company's activities in the past financial year
2. Presentation of the audited annual report for approval
3. Resolution on distribution of profits or covering of loss in accordance with the approved annual report
4. Election of board of directors
5. Election of auditor
6. Any proposals from the board of directors and/or shareholders
7. Any other business

In accordance with the company's articles of association the board of directors had elected attorney-at-law Søren Elmann Ingerslev as chairman.

With the approval of the attendees, the chairman noted that the general meeting was lawfully summoned and competent to transact the items on the agenda, as the company via Nasdaq First North Growth Market Copenhagen and the company's website had published the notice on 3

indkaldelsen. Der var ingen indvendinger mod lovligheden af indkaldelsen.

Dirigenten gennemgik dagsordenen for generalforsamlingen.

Dirigenten konstaterede, at der var repræsenteret nominelt kr. 366.309,64 aktier, svarende til 59,26% af den samlede aktiekapital. Hertil oplyste dirigenten, at den deltagende aktiekapital repræsenterede 9.157.741 stemmer, svarende til 59,26% af det samlede antal stemmer.

Stemmerne var repræsenteret således:

- 126.134,52 stemmer (svarende til 34,40% af de repræsenterede aktier) via fuldmagt til bestyrelsen
- 236.839,88 stemmer (svarende til 64,60% af de repræsenterede aktier) via instruktionsfuldmagter og brevstemmer.

Ad 1 – Bestyrelsens beretning om selskabets virksomhed i det forløbne regnskabsår

CEO, Claus Finderup Grove, præsenterede bestyrelsens beretning om selskabets virksomhed i det forløbne regnskabsår.

Dirigenten konstaterede, at der ikke var spørgsmål eller bemærkninger til bestyrelsens beretning, og at generalforsamlingen tog bestyrelsens beretning om KONSOLIDATOR A/S' virksomhed i 2021 til efterretning.

Ad 2 – Fremlæggelse af årsrapport med revisionspåtegning til godkendelse

March 2022. There were no objections against the legality of the notice.

The chairman presented the agenda for the general meeting.

The chairman informed that nominal DKK 366,309.64 shares were represented, corresponding to 59.26% of the share capital. In addition, the chairman informed that the attending share capital represented 9,157,741 votes corresponding to 59.26% of the joint number of votes.

The number of votes were allocated as follows:

- 126,134.52 votes (corresponding to 34.40% of represented shares) via proxy to the board of directors
- 236,839.88 votes (corresponding to 64.60% of represented shares) via instruction proxy and postal votes.

Re 1 - The board of director's report on the company's activities in the past financial year

CEO, Claus Finderup Grove, presented the board of directors' report regarding the company's activities in the past year.

The chairman noted that there were no questions or comments to the board of directors' report and that the general meeting took the board of directors' report on KONSOLIDATOR A/S' activities in 2021 into consideration.

Re 2 – Presentation of audited annual report for approval

CFO, Jack Skov, gennemgik selskabets årsrapport for regnskabsåret 2021.

CFO'en gennemgik resultatopgørelsen for regnskabsåret 2021, der viste en omsætning på kr. 12.998.000 og et underskud på kr. -24.766.000.

CFO'en gennemgik herefter balancen, som pr. 31. december 2021 viste samlede aktiver for kr. 36.039.000 og en egenkapital på kr. 4.909.000.

Dirigenten konstaterede, at der ikke var spørgsmål eller bemærkninger til årsrapporten.

Generalforsamlingen godkendte årsrapporten for 2021.

Ad 3 – Beslutning om anvendelse af overskud eller dækning af underskud i henhold til den godkendte årsrapport

Bestyrelsen havde foreslået, årets resultat overføres til næste år, og at der således ikke udbetales udbytte for regnskabsåret 2021.

Dirigenten konstaterede, at der ikke var spørgsmål eller bemærkninger til forslaget.

Generalforsamlingen godkendte forslaget.

Ad 4 – Valg af bestyrelse

Bestyrelsen havde foreslået genvalg af Søren Elmann Ingerslev, Jesper Eigen Møller og Karin Cecilia Hultén til bestyrelsen.

CFO, Jack Skov, went through the company's annual report for 2021.

The CFO went over the profit and loss statement for the financial year 2021 which showed a revenue of DKK 12,998,000 and a loss of DKK -24,766,000 for the year.

The CFO went over the balance sheet which as of 31 December 2020 showed total assets of DKK 36,039,000 and an equity of DKK 4,909,000.

The chairman noted that there were no questions or comments to the annual report.

The general meeting approved the annual report of 2021.

Re 3 – Proposal for appropriation of profits or covering losses appearing from the annual report as adopted

The board of directors had proposed that the result of the year is transferred to the next financial year and that no dividend is paid out for financial year 2021.

The chairman noted that there were no questions or comments to the proposal.

The general meeting approved the proposal.

Re 4 – Election of board of directors

The board of directors had proposed to re-elect Søren Elmann Ingerslev, Jesper Eigen Møller and Karin Cecilia Hultén to the board of directors.

Derudover fremsatte bestyrelsen forslag om valg af Thomas á Porta og Claus Jul Christiansen som nye medlemmer af bestyrelsen.

Generalforsamlingen godkendte forslaget.

Ad 5 – Valg af revisor

Bestyrelsen havde foreslået genvalg af selskabets nuværende revisor Deloitte Statsautoriseret Revisionspartnerselskab.

Generalforsamlingen godkendte forslaget.

Ad 6 – Eventuelle forslag fra bestyrelsen og/eller aktionærene

Der var ingen forslag fra bestyrelsen og/eller aktionærene.

Ad 7 – Eventuelt

Generalforsamlingen bemyndigede enstemmigt og med alle tilstedeværende stemmer dirigenten til at anmelde det vedtagne til Erhvervsstyrelsen og til i forbindelse hermed at foretage sådanne ændringer i og tilføjelser til det på generalforsamlingen vedtagne, selskabets vedtægter og anmeldelsen til Erhvervsstyrelsen, som måtte være påkrævet for at opnå registrering, eller som blot måtte være hensigtsmæssige.

In addition, the board of directors proposed election of Thomas á Porta and Claus Jul Christiansen as new members of the board of directors.

The general meeting approved the proposal.

Re 5 – Appointment of auditor

The board of directors had proposed re-election of the company's present auditor Deloitte Statsautoriseret Revisionspartnerselskab.

The general meeting approved the proposal.

Re 6 – Any proposals from the board of directors and/or shareholders

There were no proposals from the board of directors and/or the shareholders.

Re 7 – Any other business

The general meeting unanimously and with all votes present authorised the chairman of the meeting to apply for registration at the Danish Business Authority (Erhvervsstyrelsen) of the resolutions passed by the general meeting. Furthermore, the Chairman was authorised to make any alteration of or addition to the resolutions passed by the general meeting, the articles of association of the company and the registration form to the Danish Business Authority as may be required to obtain registration or may be suggested as expedient.

Dirigenten konstaterede herefter, at dagsordenen var udtømt, og at samtlige forslag var blevet vedtaget.

Generalforsamlingen blev hævet kl. 15:30.

Som dirigent:

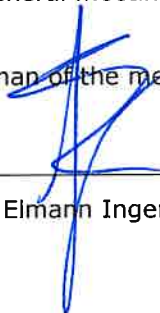


Søren Elmann Ingerslev

The chairman informed that the formal agenda has been completed and that all the proposals had been approved.

The general meeting was adjourned at 15:30.

Chairman of the meeting:



Søren Elmann Ingerslev

