



YOUR OPERATIONAL LEASING SOLUTION FOR SUSTAINABLE TRANSPORTATION

FIRST GREEN BOND ISSUANCE FOR TOUAX HYBRID DEBT 100% REFINANCED

TOUAX continues its evolution towards green financing as an active player in the sustainable transport services. After the financing of its Freight Railcars division by a Green Loan, TOUAX issued its first Sustainable Linked Bond on 28 June 2022 for an amount of €33.3 million and a duration of 5 years. Issued Euro-PP bonds are senior unsecured and listed on Euronext Access.

This transaction extends the maturity of TOUAX corporate debt by refinancing its 2025 Euro-PP bonds and reduces the cost of group's financial resources by €0.9 million per year, with the full repayment of its TSSDI (Undated Deeply Subordinated Bonds). Financial covenants are limited to annual compliance with Loan-to-Value and Interest Coverage ratios, both well suited to the group's business.

Fabrice and Raphaël Walewski commented: " *The success of this transaction confirms the investors' growing appetite for TOUAX group, its highly resilient business model in an uncertain and inflationary macro-economic environment, and its strategy as an operational lessor for sustainable transportation.*"

Touax was advised by Octo Finances, arranger of the deal. Legal advisors are Stephenson Harwood (issuer counsel) and CMS Francis Lefebvre (arranger counsel).

UPCOMING EVENTS

- 28 September 2022: Publication of H1 results
- 29 September 2022: Video conference call to present the H1 results in French
- 30 September 2022: Video conference call to present the H1 results in English
- 14 November 2022: Q3 revenue from activities

TOUAX Group leases out tangible assets (freight railcars, river barges and containers) on a daily basis worldwide, both on its own account and for investors. With more than €1.2 billion of assets under management, TOUAX is one of the leading European players in the leasing of such equipment.

TOUAX is listed on the EURONEXT stock market in Paris – Euronext Paris Compartment C (ISIN: FR0000033003) – and is listed on the CAC® Small, CAC® Mid & Small and EnterNext®PEA-PME 150 indices.

For further information please visit: www.touax.com

Contacts:

TOUAX

Fabrice & Raphaël Walewski
touax@touax.com
www.touax.com
Tel: +33 1 46 96 18 00

ACTIFIN

Ghislaine Gasparetto
ggasparetto@actifin.fr
Tel: +33 1 56 88 11 11

