

2 June 2023 – before opening of markets

AEDIFICA

Public limited liability company
Public regulated real estate company under Belgian law
Registered office: Rue Belliard 40 (box 11), 1040 Brussels
Enterprise number: 0877.248.501 (RLE Brussels)
(the '**Company**')

Aedifica divests portfolio of 10 buildings in Finland

On 1 June 2023, as part of its asset rotation programme, Aedifica signed an agreement to sell a portfolio of 10 buildings in Finland to optimise the composition of its property portfolio. The transaction is expected to be completed by the end of June 2023.

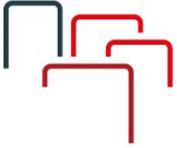
The assets being sold include 10 child day-care centres with a capacity for approx. 875 children. The portfolio was built by Hoivatilat between 2012 and 2020 and is operated by Touhula, Pilke, Norlandia and Murunen.

The selling price amounts to approximately €25.6 million and is in line with the latest fair value as estimated on 31 March 2023 by Aedifica's independent valuation expert.

The disposal of the portfolio is part of the 2023 divestment programme amounting to €150 million¹. In total, 12 properties have been divested in 2023 amounting to approx. €34 million.

Stefaan Gielens, CEO of Aedifica, commented: *“This sale marks a further step in our 2023 asset rotation programme. By recycling capital through the sale of a number of assets, we are not only optimising the composition of our portfolio but also strengthening the Group's liquidity. The proceeds from the disposal programme, together with available funding on committed credit lines, will be used to finance the completion of the development pipeline.”*

¹ As announced in the press release of 16 February 2023.



PRESS RELEASE Regulated information

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About Aedifica

Aedifica is a Regulated Real Estate Company under Belgian law specialised in European healthcare real estate, particularly in elderly care. Aedifica has developed a portfolio of more than 620 sites in Belgium, Germany, the Netherlands, the United Kingdom, Finland, Sweden, Ireland and Spain, worth more than €5.7 billion.

Aedifica is listed on Euronext Brussels (2006) and Euronext Amsterdam (2019) and is identified by the following ticker symbols: AED; AED:BB (Bloomberg); AOO.BR (Reuters).

Since 2020, Aedifica has been part of the BEL 20, Euronext Brussels' leading share index. Moreover, since 2023, Aedifica has been part of the BEL ESG, the index tracking companies that perform best on ESG criteria. Aedifica is also included in the EPRA, Stoxx Europe 600 and GPR indices. Aedifica's market capitalisation was approx. €2.6 billion as of 1 June 2023.



Forward-looking statement

This document contains forward-looking information that involves risks and uncertainties, including statements about Aedifica's plans, objectives, expectations and intentions. Readers are cautioned that forward-looking statements include known and unknown risks and are subject to significant business, economic and competitive uncertainties and contingencies, many of which are beyond the control of Aedifica. Should one or more of these risks, uncertainties or contingencies materialise, or should any underlying assumptions prove incorrect, actual results could vary materially from those anticipated, expected, estimated or projected. As a result, Aedifica does not assume any responsibility for the accuracy of these forward-looking statements.

For all additional information

Ingrid Daerden

Chief Financial Officer

T +32 494 573 115
ingrid.daerden@aedifica.eu

Bob Boeckx

Corporate Communications Manager

T +32 496 279 979
bob.boeckx@aedifica.eu

www.aedifica.eu

