

Appendix: Company Announcement number 109/2019

Preliminary amounts for the Realkredit Danmark refinancing as per 1 April 2020

Preliminary amounts to be put on auction from 24 February to 28 February 2020:

ISIN	Maturity	Extension option ¹	Series	Currency	Preliminary amount (mio.) ²
DK0009294845	2021	RF	10F	DKK	1,000
DK0004610326	2021	1IT & RF	10F	DKK	25,000
DK0009294928	2022	RF	10F	DKK	1,150
DK0004610409	2022	2IT & RF	10F	DKK	1,200
DK0009295065	2023	RF	10F	DKK	13,200
DK0009295149	2024	RF	10F	DKK	2,900
DK0009295222	2025	RF	10F	DKK	16,700
DK0009295305	2026	RF	10F	DKK	400
DK0004602570	2027	RF	10F	DKK	1,250
DK0004610599	2030	RF	10F	DKK	370
DK0004610912	2021	1IT & RF	10G	EUR	100

- 1) Extension option in pursuance of art. 6 of the Mortgage credit-loans and mortgage-credit bonds etc. Act.
 RF: The bond can be extended due to failed refinancing
 1IT: The bond can be extended due to increasing interest rates. The extension rate is based on a one-year interest rate
 2IT: The bond can be extended due to increasing interest rates. The extension rate is based on a two-year interest rate
- 2) The amount is the total volume of bonds in each ISIN to be refinanced. The amounts will change to the extent of forward rate agreements, prepayments, change of refinancing date, shift in the loan profile etc. Since the amounts – and the distribution on individual ISIN's – is expected to change, the specific auction dates for individual ISIN's will not be announced until the final amounts are known.

Final amounts to be announced in week 6.