

Company announcement

February 19, 2026

Announcement No. 4/2026

Nilfisk Holding A/S

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Freudenberg extends offer period until 8 April 2026 and issues an update on the regulatory approvals and acceptances related to its takeover offer for Nilfisk Holding's shareholders

On 7 January 2026, Nilfisk Holding A/S (**Nilfisk**) published announcement no. 1/2026 regarding the publication of the offer document (the **Offer Document**) on the voluntary takeover offer made by Freudenberg Home and Cleaning Solutions GmbH (the **Offeror**), a part of the German family-owned Freudenberg group (the **Offeror Group**), to acquire all of the issued and outstanding shares (except for treasury shares and shares held by the Offeror) in Nilfisk (the **Offer**). Following the announcement of the Offer Document, the Offeror has published a supplement (the **Supplement**) to the Offer Document extending the initial offer period of the Offer until 8 April 2026, as the Offeror has informed Nilfisk that such an extension is required to allow additional time for obtaining the Regulatory Approvals (as defined in the Offer Document).

The Offeror has informed Nilfisk that it has obtained merger control clearance in the United States, while all other required Regulatory Approvals remain pending.

The Offeror has further informed Nilfisk that, as of yesterday, a preliminary calculation of the acceptances received by the settlement agent indicates that shareholders representing approximately 81.22% of Nilfisk's share capital have accepted the Offer. This indicates that the minimum acceptance condition is not satisfied at the time of this announcement. The above preliminary calculation includes acceptances submitted pursuant to the irrevocable undertakings from Ferd AS, KIRKBI Invest A/S and PrimeStone Capital together with those members of Nilfisk's Board of Directors and Executive Management who hold shares as well as acceptances submitted by Freudenberg SE, which has acquired 1,329,192 shares (corresponding to approximately 4.9% of Nilfisk's share capital).

The Supplement has been approved by the Danish FSA and should be read in conjunction with the Offer Document.

All terms and conditions of the Offer as described in the Offer Document continue to apply and remain unchanged, except for the changes to the offer period and the timeline for completion of the Offer as set out below and further described in the Supplement. The full terms and conditions of the Offer, including the procedure describing how shareholders accept the Offer and detailed information about completion, are described in the Offer Document as amended by the Supplement.

Subject to certain restrictions, documents related to the Offer (and English translations hereof), including the Supplement, are available at Nilfisk's website <https://investor.nilfisk.com/offer-site-to-shareholders>.

Updated timetable for the Offer

18 February 2026, 23:59 (CET)	Expiry of the initial offer period - the date is no longer relevant in relation to the Offer.
19 February 2026	Publication of Supplement to the Offer Document concerning extension of the Offer Period until 8 April 2026.
8 April 2026, 23:59 (CEST)	Expiry of the Extended Offer Period (subject to further extension of the offer period and provided that the Offer is not withdrawn by the Offeror in accordance with the terms of the Offer).
9 April 2026, 17:59 (CEST)	Publication of preliminary results of the Offer (or, alternatively, the latest announcement of an extension of the Offer Period or withdrawal of the Offer).
13 April 2026	Latest expected announcement of the final result of the Offer (assuming no further extension of the offer period).
15 April 2026	Latest expected day for settlement of the Offer Price per share due to accepting shareholders pursuant to the Offer (assuming no further extension of the offer period).
15 April 2026	Latest date that the offer price per share due to accepting shareholders under the Offer is expected to be available on the accepting shareholders' bank account (assuming no further extension of the offer period).*

* Payment to shareholders who do not have a Danish bank account may take longer.

For further information, please contact:

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Attachments

Announcement no. 4/2026

Offeror's Announcement (Danish)

Offeror's Announcement (English)

Supplement (Danish)

Supplement (English)

About Nilfisk

Nilfisk was founded in 1906 by the Danish engineer P.A. Fisker. Today the company is a world-leading global provider of professional cleaning equipment and services. More than 90% of sales are to professionals while the remaining part of the business aimed at consumers covers floorcare equipment, vacuum cleaners, and high-pressure washers.

Nilfisk's products and services are sold in more than 100 countries and produced at 6 manufacturing sites across the globe. The main production facilities are in the US, Mexico, Hungary, Italy, and China. A total of approximately 4,500 employees secured revenue of 1,027.9 mEUR in 2024. The largest single market is the US covering 28% of revenue in 2024, followed by Germany (14%), France (10%), Denmark (7%), and the UK (4%).

Disclaimer

This announcement does not constitute an offer or invitation to purchase any securities in Nilfisk or a solicitation of an offer to buy any securities in Nilfisk, pursuant to the Offer or otherwise. The Offer is made solely by means of the Offer Document as approved by the Danish Financial Supervisory Authority, which contains the full terms and conditions of the Offer, including details of how the Offer may be accepted. The Nilfisk shareholders are advised to read the Offer and the related documents as they contain important information.

Forward looking statements

This announcement contains forward-looking statements and statements of future expectations that reflect the Company's or the Offeror's current views and assumptions with respect to future events. Such statements are subject to known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied and that are beyond the Company's and the Offeror's ability to control or estimate precisely. In addition to statements which are forward-looking by reason of context, forward-looking statements can be identified by the use of forward-looking terminology, including the words "believes", "anticipates", "intends", "expects", "may", "will", "shall", "potential", "continue" and other similar expressions. The absence of such terminology does not necessarily mean that a statement is not forward-looking. Actual results, performance or events may differ materially from those statements due to, without limitation, (i) general economic conditions, (ii) future performance of financial markets, (iii) interest rate levels, (iv) currency exchange rates, (v) the behaviour of other market participants, (vi) general competitive factors, (vii) changes in laws and regulations, (viii) changes in the policies of central banks, governmental regulators and/or (foreign) governments, (ix) the ability to successfully integrate acquired and merged businesses and achieve anticipated synergies, (x) reorganisation measures, in each case on a local, national, regional and/or global basis, and (xi) litigations or other legal proceedings. The forward-looking statements included in this announcement speak only as of the date hereof.

Although the Company (and where based on statements from the Offeror, the Offeror) believes that the expectations reflected in these forward-looking statements are reasonable as of the date of this announcement, such forward-looking statements are based on the Company or the Offeror's current expectations, estimates, forecasts, assumptions and projections about the Company's and the Offeror Group's business, Nilfisk's business and, following completion of the Offer, including settlement of the Offer in accordance with the terms and conditions as set out in the offer document, the combined

Offeror Group's and Nilfisk's (the **Combined Group**) business and the industry in which the Offeror Group and Nilfisk operate as well as on information which the Offeror has received from Nilfisk (including with respect to forecasts prepared by Nilfisk's management with respect to expected future financial and operating performance of Nilfisk) and/or which has been extracted from publications, reports and other documents prepared by Nilfisk and/or the Offeror Group and are not guarantees of future performance or development and involve known and unknown risks, uncertainties and other important factors beyond the Offeror Group's, Nilfisk's and/or the Combined Group's control that could cause the Offeror Group's, Nilfisk's or the Combined Group's actual results, performance or achievements to differ materially from any future results, performance or achievements expressed or implied by such forward-looking statements.

Except as may be required by law or regulation, neither the Company (nor the Offeror, where relevant) nor any of its advisors assume any obligation to update such forward-looking statements contained herein or to reflect any change in their respective expectations with regard thereto or any change in events, conditions or circumstances on which any such statement is based and to adapt them to future events or developments.

Restricted jurisdictions

The Offer is not being made, and the Nilfisk shares will not be accepted for purchase from or on behalf of persons, in any jurisdiction in which the making or acceptance thereof would not be in compliance with the securities or other laws or regulations of such jurisdiction. Persons obtaining this announcement and/or into whose possession this announcement comes are required to take due note and observe all such restrictions and obtain any necessary authorisations, approvals or consents. Neither the Company, the Offeror nor any of their advisors accepts any liability for any violation by any person of any such restriction. Any person (including, without limitation, custodians, nominees and trustees) who intends to forward this announcement to any jurisdiction outside Denmark should inform themselves of the laws of the relevant jurisdiction, before taking any action. The distribution of this announcement in jurisdictions other than Denmark may be restricted by law, and, therefore, persons who come into possession of this announcement should inform themselves about and observe such restrictions. Any failure to comply with any such restrictions may constitute a violation of the securities laws and regulations of any such jurisdiction.

Notice to shareholders in the United States of America

Shareholders in the United States of America (the **U.S.**) are advised that the shares are not listed on a U.S. securities exchange and that Nilfisk is not subject to the periodic reporting requirements of the U.S. Exchange Act, and is not required to, and does not, file any reports with the U.S. Securities and Exchange Commission (the **SEC**) thereunder. The Offer is being made to U.S. shareholders pursuant to Section 14(e) of, and Regulation 14E under the U.S. Exchange Act and on the same terms and conditions as those made to all other shareholders to whom an offer is made. Any information documents, including the offer document, will be disseminated to U.S. shareholders in English on a basis comparable to the method that such documents are provided to the other shareholders to whom an offer is made.

The Offer is being made by the Offeror and no one else. The Offer is being made to U.S. shareholders under Tier I Exemption, and otherwise in accordance with the requirements of Danish law. Accordingly, the Offer is subject to disclosure and other procedural requirements, including with respect to

withdrawal rights, the offer timetable, settlement procedures, waiver of conditions and timing of payments, that are different from those that would be applicable under the U.S. tender offer rules.

To the extent permitted by Danish law and practice and pursuant to Rule 14e-5(b) of the U.S. Exchange Act, the Offeror and its affiliates or brokers (acting as agents for Offeror or its affiliates, as applicable) may from time to time, and other than pursuant to the Offer, directly or indirectly, purchase or arrange to purchase, shares or any securities that are convertible into, exchangeable for or exercisable for such shares outside the U.S. during the period in which the Offer remains open for acceptance, so long as those acquisitions or arrangements comply with applicable Danish Law and practice. To the extent information about such purchases or arrangements to purchase is made public in Denmark, such information will be disclosed by means of an English language press release via an electronically operated information distribution system in the U.S. or other means reasonably calculated to inform U.S. shareholders of such information. In the ordinary course of business, the financial advisor to the Offeror and its affiliates may make or hold a broad array of investments including serving as counterparties to certain derivative and hedging arrangements and actively trade debt and equity financial instruments (or related derivative financial instruments) and other types of financial instruments (including bank loans) for their own account and for the accounts of their customers, and such investment and financial instrument activities may involve securities and/or instruments of Nilfisk.

Notice to shareholders in the United Kingdom

The Offer has not been approved by an authorised person for the purposes of section 21 of the Financial Services and Markets Act 2000 (as amended from time to time). It is directed only at Relevant Persons, being (i) persons in the United Kingdom (the **U.K.**) who are investment professionals within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, (ii) persons falling within Article 49(2)(a) to (d) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (high net worth companies, unincorporated associations, partnerships and trustees of high value trusts), (iii) persons outside the U.K., or (iv) other persons to whom it may lawfully be communicated under the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005. Any investment or investment activity to which the Offer relates is available only to, and will be engaged in only with, Relevant Persons. Persons who are not Relevant Persons (including, but not limited to, the general public in the U.K.) must not act on or rely upon the Offer.