

To Nasdaq Copenhagen

FIXING OF COUPON RATES – CORRECTION TO DANISH VERSION

25 June 2019

Fixing of coupon rates effective from 1 July 2019

Effective from 1 July 2019, the coupon rates of floating-rate bonds issued by Nykredit Realkredit A/S and Totalkredit A/S will be adjusted.

Bonds with semi-annual interest rate fixing

The new coupon rates will apply from 1 July 2019 to 31 December 2019:

Capped bonds

Bonds with 6% cap

DK0004717204, (40C), maturity in 2037, new rate as at 1 July 2019: 0.3148% pa
DK0004717394, (30C), maturity in 2036, new rate as at 1 July 2019: 0.3148% pa
DK0009759664, (33D), maturity in 2038, new rate as at 1 July 2019: 0.3148% pa
DK0009759748, (43D), maturity in 2038, new rate as at 1 July 2019: 0.3148% pa
DK0009771289, (21E), maturity in 2031, new rate as at 1 July 2019: 0.0000% pa
DK0009771362, (21E), maturity in 2041, new rate as at 1 July 2019: 0.1627% pa
DK0009771529, (21E), maturity in 2041, new rate as at 1 July 2019: 0.3148% pa

Capped bonds

Bonds with 5.5% cap

DK0009785669, (21H), maturity in 2022, new rate as at 1 July 2019: 0.3655% pa
DK0009785743, (21H), maturity in 2022, new rate as at 1 July 2019: 0.3655% pa

Capped bonds

Bonds with 5% cap

DK0004717634, (30C), maturity in 2026, new rate as at 1 July 2019: 0.5176% pa
DK0004717717, (30C), maturity in 2037, new rate as at 1 July 2019: 0.5683% pa
DK0004718012, (40C), maturity in 2037, new rate as at 1 July 2019: 0.5683% pa
DK0004718285, (40C), maturity in 2026, new rate as at 1 July 2019: 0.5176% pa
DK0009760407, (32D), maturity in 2028, new rate as at 1 July 2019: 0.5176% pa
DK0009761488, (33D), maturity in 2038, new rate as at 1 July 2019: 0.5683% pa
DK0009761561, (43D), maturity in 2038, new rate as at 1 July 2019: 0.5683% pa
DK0009778888, (21E), maturity in 2021, new rate as at 1 July 2019: 0.0000% pa
DK0009778961, (21E), maturity in 2021, new rate as at 1 July 2019: 0.0000% pa
DK0009788689, (21G), maturity in 2023, new rate as at 1 July 2019: 0.3655% pa

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DK0009789141, (21H), maturity in 2023, new rate as at 1 July 2019: 0.1627% pa
DK0009789224, (21H), maturity in 2023, new rate as at 1 July 2019: 0.1627% pa

Capped bonds

Bonds with 4% cap

DK0004718368, (30C), maturity in 2026, new rate as at 1 July 2019: 0.5683% pa
DK0009508822, (22H), maturity in 2026, new rate as at 1 July 2019: 0.7305% pa
DK0009511883, (22H), maturity in 2027, new rate as at 1 July 2019: 0.3351% pa
DK0009762296, (32D), maturity in 2028, new rate as at 1 July 2019: 0.5683% pa
DK0009763187, (22D), maturity in 2028, new rate as at 1 July 2019: 0.3997% pa
DK0009796351, (22H), maturity in 2025, new rate as at 1 July 2019: 0.0000% pa

Capped bonds

Bonds with 3% cap

DK0009515959, (22H), maturity in 2028, new rate as at 1 July 2019: -0.0096% pa

Capped bonds

Bonds with 2.5% cap

DK0009508749, (32H), maturity in 2021, new rate as at 1 July 2019: 0.3148% pa
DK0009796435, (22H), maturity in 2020, new rate as at 1 July 2019: 0.0000% pa

Capped bonds

Bonds with 1.5% cap

DK0009516098, (32H), maturity in 2023, new rate as at 1 July 2019: -0.2428% pa

Capped bonds

Bonds with 1% cap

DK0009523540, (32H), maturity in 2025, new rate as at 1 July 2019: -0.2428% pa

Uncapped bonds

DK0009513236, (32H), maturity in 2020, new rate as at 1 July 2019: -0.3993% pa
DK0009516171, (32H), maturity in 2023, new rate as at 1 July 2019: -0.2935% pa
DK0009516767, (32H), maturity in 2022, new rate as at 1 July 2019: -0.2877% pa
DK0009516841, (32H), maturity in 2021, new rate as at 1 July 2019: -0.3587% pa
DK0009521684, (32H), maturity in 2023, new rate as at 1 July 2019: -0.3384% pa
DK0009523466, (32H), maturity in 2022, new rate as at 1 July 2019: -0.4297% pa

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