

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN NO 001 0885007 Grieg Seafood ASA FRN Senior Unsecured  
NOK 1,500,000,000 Green Bonds 2020/2025**

**ISIN NO 001 0908858 Temporary Bonds**

Oslo, 10 December 2020

**Information to bondholders – Merging of Temporary Bonds into (ordinary) Bonds**

Nordic Trustee AS acts as bond trustee (the “Bond Trustee”) for the holders of bonds in the abovementioned bond issue (the “Bond Issue”) issued by Grieg Seafood ASA (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond terms for ISIN NO0010885007 as amended from time to time.

On 4 December 2020, the Issuer issued Additional Bonds under the Bond Terms. As the Bonds are listed on the Exchange the Additional Bonds were issued as Temporary Bonds under a separate ISIN (NO0010908858).


On 10 December 2020, the Bond Trustee received confirmation that the prospectus in respect of the Temporary Bonds have been approved and the Temporary Bonds will thus be converted into the ISIN for the Bonds issued on the Issue Date (NO0010885007) as follows:

Record Date: 14 December 2020

Settlement Date of Merger: 16 December 2020

Please contact Nordic Trustee AS if you have any questions to the above.

Yours sincerely  
Nordic Trustee AS

  
Lars Erik Lærum