**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

***VOTING BALLOT***

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

Voting of the decisions of the Noteholders outlined in a stock exchange announcement “*Adoption of decisions of AS PRFoods noteholders by written procedure*” published by AS PRFoods on 3 April 2025 (“***Notice****”*).

Noteholder („**Noteholder**“):

|  |  |
| --- | --- |
| Name / business name: |  |
| Personal identification code / registry code: |  |

Representative of the Noteholder:

|  |  |
| --- | --- |
| Name / business name: |  |
| Personal identification code / registry code: |  |

**I vote on the draft decision of the Noteholders of AS PRFoods as follows:**

|  |
| --- |
| **Decision:**1. **to approve and agree to the following:**
	1. **to approve the voluntary out-of-court restructuring of the existing financial obligations of PRFoods and its subsidiary Saaremere Kala AS;**
	2. **to amend the Terms and to approve the new version of the Terms in the redaction including the relevant amendments, in the form set out in Annex 3 to the Notice, and to authorize PRFoods to amend, enter into, confirm and submit all necessary documentation and instruments, including the Final Terms of the Notes, that are necessary to reflect the amendments made in the Terms;**
	3. **to approve the Proceeds Sharing Agreement attached as Annex 4 hereto (which will be attached to and form integral part of the new version of the Terms) and to authorise PRF Collateral Agent OÜ (as the Collateral Agent) to sign the Proceeds Sharing Agreement; and**
	4. **to approve the Amendment Agreement to the 14 January 2020 Collateral Agent Agreement in the form set out in Annex 5 (which will be attached to the new version of the Terms) and entry into the amendment agreement by PRFoods and PRF Collateral Agent OÜ (as the Collateral Agent);**

**whereas the decisions specified above shall become effective after adoption thereof as of such time when the decisions of the shareholders of PRFoods set out in a stock exchange announcement “*Proposal for adoption of resolutions of shareholders’ general meeting of PRFoods without convening a meeting*” published by AS PRFoods on 3 April 2025 have also been adopted.** |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Vote of the Noteholder:***Please tick the correct box* |  | **FOR** **(IN FAVOUR):**  |  | **AGAINST:** |  |

Signature of the Noteholder (or the representative of the Noteholder):

(*may be substituted with digital signature*)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name:

Date: