

Issy les Moulineaux, 28 April 2023

Caisse Française de Financement Local has decided to issue on 3 May 2023 – EUR 10,000,000 Fixed Rate *Obligations Foncières* due 3 May 2033.

The net proceeds of this issue will be used to finance and/or refinance, in whole or in part the Eligible Health Loan Portfolio as defined in the SFIL Group Social Note Framework which is available on the website of the Issuer

The Base Prospectus dated 10 June 2022 and the Supplements to the Base Prospectus dated 27 September 2022, 2 November 2022, 2 January 2023, 24 February 2023 and 11 April 2023 relating to the Euro Medium Term Notes Programme approved by the *Autorité des Marchés Financiers* are available on the website of the issuer (www.caissefrancaisedefinancementlocal.fr), at the registered office of the issuer: 1-3 rue du Passeur de Boulogne - 92130 Issy Les Moulineaux Cedex, France, and at the office of the paying agent indicated in the Base Prospectus.

The Final Terms relating to the issue will be available on the website of the AMF (www.amf-france.org) and the Luxembourg Stock Exchange (www.bourse.lu), at the office of the issuer and at the office of the paying agent.