Announcement of completion and preliminary result of the voluntary public cash offer submitted by Nordic Transport Group Holding A/S to the shareholders of NeuroSearch A/S

On 31 May 2018, Nordic Transport Group Holding A/S ("NTG Holding"), company registration (CVR) no. 39 56 97 79, owned by the same group of owners as the freight forwarding company Nordic Transport Group A/S ("Nordic Transport Group"), company registration (CVR) no. 36 47 15 73, announced its intention to submit a voluntary public cash offer (the "Offer") to the shareholders of NeuroSearch A/S ("NeuroSearch"). NTG Holding then published its offer document ("Offer Document") to the Offer on 20 June 2018.

End of offer period

The offer period of the Offer ended yesterday, 8 August 2018, at 04:00 pm (Danish time).

As stated in the Offer Document, the Offer is unconditional, including without any condition as to the minimum acceptance percentage for the shareholders of NeuroSearch. NTG Holding therefore informs the shareholders that the offer period is not extended and is deemed to have ended.
Preliminary result of Offer

NTG Holding has carried out a preliminary count of the acceptance forms received from the shareholders of NeuroSearch. Under section 21(3) of Executive Order no. 1171 of 31 October 2017 on Takeover Bids (the "Danish Takeover Order"), NTG Holding can thus inform the shareholders that it has received acceptance forms from shareholders representing 4,312,332 shares of a nominal value of DKK 1.00 per share in NeuroSearch, corresponding to approximately 17.56% of the total share capital and to approximately 17.56% of the voting rights in NeuroSearch. The shares in NeuroSearch have according to the Articles of Association of NeuroSearch a nominal value of DKK 0.05, but the shares are traded at Nasdaq 20 shares at a time equalling a trading size of nominal DKK 1.00.

After deduction of NeuroSearch’s holding of own shares, NTG Holding has thus received acceptance forms corresponding to approximately 17.75% of the share capital and 17.75% of the voting rights in NeuroSearch.

The preliminary result is based on a non-binding count of the acceptance forms received, and the preliminary result is therefore without prejudice.

Final result of Offer

Under section 21(3) of the Danish Takeover Order, NTG Holding will announce the final result of the Offer no later than on 13 August 2018.

Versions

This announcement has been issued in Danish and English. In case of inconsistencies between the two versions, the Danish version will prevail.

Contact

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