

October 17th, 2022

Aéroports de Paris SA,

September 2022 traffic figures

Groupe ADP¹ total traffic is up by +8.9 million passengers in September 2022 compared to September 2021, with 27.0 million passengers welcomed for the entire network of operated airports. It stands at 85.9% of the September 2019 group traffic.

Since the beginning of the year, Groupe ADP total traffic is up by +92.4% compared to 2021, at 204.7 million passengers, standing at 76.6% of the group traffic over the same period in 2019.

Unless otherwise indicated, the following changes are expressed in comparison with September 2021.

Regarding the Paris Aéroport:

September 2022 traffic is up by +3.4 million passengers, with 8.1 million passengers welcomed. It stands at 86.1% of the September 2019 Paris Aéroport traffic. In September 2022, Paris-Charles de Gaulle welcomed 5.4 million passengers (+2.5 million passengers), at 78.7% of the September 2019 traffic, and Paris-Orly 2.8 million passengers (+0.9 million passengers), at 105.3% of the September 2019 traffic.

Since the beginning of the year, traffic in Paris Aéroport is up by +37.5 million passengers compared to 2021, at 63.8 million passengers, at 77.2% of the traffic over the same period in 2019.

At Paris-Charles de Gaulle, all terminals are currently open to passenger traffic except Terminal 1, under renovation. At Paris-Orly, all sectors are open.

In September 2022:

- ◆ International traffic (excluding Europe, including French Overseas Territories) was up by +1.6 million passengers, at 84.6% of the September 2019 traffic. All the destinations are growing: North America +594,396 passengers, at 85.9% of the September 2019 traffic, Asia-Pacific +186,156 passengers, at 41.5% of the September 2019 traffic, Latin America +96,268 passengers, at 75.0% of the September 2019 traffic, the Middle East 231,879 passengers, at 95.1% of the September 2019 traffic, Africa 414,521 passengers, at 101.0% of the September 2019 traffic;
- ◆ European traffic (excluding France) was up 1.6 million passengers, at 89.0% of the September 2019 traffic;
- ◆ Traffic within mainland France was up by +179,684 passengers, at 80.9% of the September 2019 traffic;
- ◆ Traffic with the French Overseas Territories (included within the international traffic) was up by +95,651 passengers, at 100.8% of the September 2019 traffic;
- ◆ The number of connecting passengers stood at 831,806 up by 365,124 passengers, at 77.7% of the September 2019 traffic. The connecting rate stood at 21.6% down by +0.5 point.

Regarding Groupe ADP's international platforms:

Passenger traffic at TAV Airports, 46.4%-owned by Groupe ADP, is up by +1.8 million passengers in September 2022, at 9.2 million passengers, standing at 86.3% of the September 2019 traffic. It is up by +54.9% since the beginning of the year compared to the same period in 2021, at 78.9% of traffic over the same period in 2019.

Passenger traffic at GMR Airports, 49%-owned by Groupe ADP, is up by +2.8 million passengers in September 2022, at 7.2 million passengers, standing at 86.7% of the September 2019 traffic. It is up by +87.2% since the beginning of the year compared to the same period in 2021, at 78.6% of traffic over the same period in 2019.

Passenger traffic at Amman Airport, 51%-owned by Groupe ADP, is up by +138,275 passengers in September 2022, at 696,096 passengers, standing at 92.6% of the September 2019 traffic. It is up by 89.6% since the beginning of the year compared to the same period in 2021, at 84.4% of traffic over the same period in 2019.

Passenger traffic at Santiago de Chile Airport, 45%-owned by Groupe ADP, is up by +504,901 passengers in September 2022, at 1.5 million passengers, standing at 78.2% of the September 2019 traffic. It is up by +124.4% since the beginning of the year compared to the same period in 2021, at 71.6% of traffic over the same period in 2019.

All the Group's hubs are open to commercial flights. However, local restrictions may apply, particularly to international flights at Group airports.

In the context created by Russia's invasion of Ukraine and the international sanctions imposed on Russia, the group is monitoring the situation to assess its short, medium, and long-term consequences. In 2019, traffic with Ukraine and Russia amounted to 1.4% of Paris Aéroport's total traffic, as well as to 17.1%² of TAV Airports' total traffic, at 27.9%² of TAV Airports' international traffic. At this stage, although air traffic between Russia and Ukraine on one part, and the airports operated by Groupe ADP located in Turkey is significantly impacted³, the Group does not anticipate, in the absence of any significant change in the situation, that the consequences of the conflict will challenge its financial forecasts and traffic hypotheses for 2022 full year.

¹ Group traffic is accounted for on a like-for-like basis, restated for the following changes: the acquisitions of Delhi, Hyderbad, Mactan Cebu and Almaty airports, and the non-renewal of the technical assistance contract (TSA) for Mauritius airport.

² Including Almaty and Zagreb airports.

³ For the 9 first months of 2022, traffic in the Turkish airports of TAV Airports was up +44.4% compared to 2021, at 78.9% at the same period in 2019. Although traffic with Russia and Ukraine represents 49.1% and 2.4% of their respective 2019 levels, totaling 4.6 million passengers, the recovery in the Turkish airports of TAV Airports is supported by other routes.

Passengers	September 2022	Change 22/21 (in passengers)	Jan. – Sept. 2022	% change 22/21	Last 12 months	% change 22/21
Paris-CDG	5,366,347	+2,463,146	42,241,725	+162.0%	52,312,793	+173.7%
Paris-Orly	2,763,035	+932,919	21,584,809	+111.9%	27,123,681	+118.3%
Total Paris Aéroport	8,129,382	+3,396,065	63,826,534	+142.6%	79,436,474	+151.9%
Santiago de Chile	1,521,665	+504,901	13,418,131	+124.4%	17,451,739	+129.0%
Amman	696,096	+138,275	5,835,186	+89.6%	7,316,257	+113.8%
New Delhi	5,071,521	+1,851,049	42,179,061	+80.5%	55,955,977	+81.0%
Hyderabad	1,626,223	+601,230	13,616,595	+78.2%	17,966,196	+71.0%
Cebu	481,230	+390,834	3,667,186	+384.4%	4,227,023	+367.4%
Total GMR Airports	7,178,974	+2,843,113	59,462,842	+87.2%	78,149,196	+84.7%
Antalya	4,400,686	+581,545	24,825,191	+52.7%	30,581,780	+61.9%
Almaty	667,983	+136,687	5,186,857	+17.2%	6,865,747	+24.1%
Ankara	759,530	-4,775	6,375,292	+27.3%	8,401,285	+38.0%
Izmir	1,016,522	+139,912	7,604,939	+39.5%	9,828,277	+47.4%
Bodrum	585,490	+110,934	3,356,201	+36.5%	3,807,388	+38.0%
Gazipaşa Alanya	68,759	-14,619	559,305	+34.7%	732,262	+49.0%
Medina	522,501	+379,673	4,287,604	+319.2%	5,022,898	+278.5%
Tunisia	221,063	+148,781	1,199,648	+206.4%	1,332,445	+194.7%
Georgia	373,173	+91,893	2,668,208	+73.3%	3,319,581	+108.4%
North Macedonia	261,728	+116,494	1,811,168	+82.2%	2,208,309	+92.9%
Zagreb ⁽¹⁾	325,339	+134,247	2,302,157	+162.3%	2,828,855	+178.1%
Total TAV Airports	9,202,774	+1,820,772	60,176,570	+54.9%	74,928,827	+63.0%
Other Airports	270,434	+215,992	1,995,813	+344.8%	2,173,853	+279.1%
Total Groupe ADP⁽²⁾	26,999,325	+8,919,118	204,715,076	+92.4%	259,456,346	+97.4%

Aircraft Movements	September 2022	Change 22/21 (in movements)	Jan. – Sept. 2022	% change 22/21	Last 12 months	% change 22/21
Paris-CDG	36,393	+11,165	298,593	+78.8%	381,666	+84.0%
Paris-Orly	18,308	+5,338	145,036	+83.5%	184,547	+89.1%
Total Paris Aéroport	54,701	+16,503	443,629	+80.3%	566,213	+85.7%
Santiago de Chile	9,705	+1,962	90,880	+80.3%	118,229	+81.6%
Amman	5,614	+348	51,463	+63.2%	66,529	+81.0%
New Delhi	32,991	+8,199	286,018	+48.4%	382,528	+49.9%
Hyderabad	12,392	+2,813	106,735	+41.0%	141,172	+36.8%
Cebu	4,903	+3,930	34,134	+281.0%	39,427	+260.3%
Total GMR Airports	50,286	+14,942	426,887	+53.9%	563,127	+52.5%
Antalya	24,868	+4,635	147,706	+60.2%	182,811	+68.3%
Almaty	5,781	+744	46,960	+13.4%	62,444	+16.6%
Ankara	4,976	-1,163	44,864	+13.5%	60,712	+24.7%
Izmir	6,188	+34	48,207	+29.2%	62,417	+33.1%
Bodrum	3,608	+278	21,483	+29.4%	24,950	+30.9%
Gazipaşa Alanya	476	-192	4,011	+15.2%	5,279	+27.8%
Medina	3,446	+1,853	33,892	+162.0%	40,768	+150.4%
Tunisia	1,555	+994	8,713	+146.1%	9,987	+133.6%
Georgia	3,482	+452	26,372	+36.8%	33,912	+57.3%
North Macedonia	2,015	+284	14,823	+32.3%	18,608	+40.3%
Zagreb ⁽¹⁾	3,945	+544	31,483	+56.8%	41,012	+65.4%
Total TAV Airports	60,340	+8,463	428,514	+44.0%	542,900	+50.3%
Other Airports	2,006	+1,084	16,611	+87.8%	19,556	+72.1%
Total Groupe ADP⁽²⁾	182,652	+43,302	1,457,984	+59.9%	1,876,554	+63.4%

¹ Groupe ADP and TAV Airports have, a shareholding of 21% and 15%, respectively, in Zagreb Airport. To be compliant with TAV Airports presentations, Zagreb Airport traffic figures are integrated into the TAV Airports group traffic figure.

² Group traffic is accounted for on a like-for-like basis, restated for the following changes: the acquisitions of Delhi, Hyderabad, Mactan Cebu and Almaty airports, and the non-renewal of the technical assistance contract (TSA) for Mauritius airport. For the last 12-months traffic, Mauritius traffic is not taken into account. If Mauritius traffic was taken into account until December 31st, 2021, last 12-months traffic for Groupe ADP would be up by +97.5%.

Geographic split Paris Aéroport (Paris-CDG and Paris-Orly)	Sept. 2022 Change 22/21 (in passengers)	Share of total traffic	Jan. - Sept. 2022 change 22/21 (in passengers)	Share of total traffic
France	+179,684	13.6%	+3,673,684	14.7%
Europe	+1,597,510	47.4%	+18,217,140	45.7%
Other International	+1,618,871	39.0%	+15,624,495	39.6%
Of which				
Africa	+414,521	12.6%	+4,228,132	12.4%
North America	+594,396	12.1%	+5,344,999	11.3%
Latin America	+96,268	2.3%	+1,294,346	2.9%
Middle-East	+231,879	5.2%	+2,195,020	5.2%
Asia-Pacific	+186,156	3.0%	+1,056,916	2.3%
French Overseas Territories	+95,651	3.7%	+1,505,082	5.5%
Total Paris Aéroport	+3,396,065	100.0%	+37,515,319	100.0%

Paris Aéroport (Paris-CDG and Paris-Orly)	Sept. 2022	Change 22/21	Jan. – Sept. 2022	% change 22/21
Connecting Passengers ⁽¹⁾	831,806	+78.2%	6,470,239	+118.7%
Connecting rate	21.6%	+0.5 pt	20.4%	-2.3 pts
Seat load factor	84.4%	+9.9 pts	81.5%	+14.3 pts

⁽¹⁾ Departing passengers

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Groupe ADP develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2021, the group handled through its brand Paris Aéroport more than 41.9 million passengers and 2.1 million metric tons of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and more than 118.1 million passengers in airports abroad. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernizing its terminal facilities and upgrading quality of services; the group also intends to develop its retail and real estate businesses. In 2021, group revenue stood at €2,777 million and net income at -€248 million

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