



Bernin, March 2, 2021

**INFORMATION RELATING TO THE TOTAL NUMBER  
OF VOTING RIGHTS AND SHARES  
FORMING THE SHARE CAPITAL**

*(Article L. 233-8 II of the French Commercial Code and article 223-16 of the General Regulation of the French financial markets authority (A.M.F))*

Name and address of the Company:

**SOITEC  
Parc Technologique des Fontaines  
Chemin des Franques  
38190 BERNIN**

<b>Statement date</b>	<b>Total number of shares forming the share capital</b>	<b>Total number of voting rights</b>
01/31/2021	33,365,223 <sup>(1)</sup>	Number of theoretical (gross) voting rights <sup>(2)</sup> : 41,145,068
		Number of exercisable (net) voting rights <sup>(3)</sup> : 40,028,685

<sup>(1)</sup> Including (i) 33,180,921 ordinary shares of €2.00 par value each, listed on the Euronext Paris regulated market under ISIN code FR0013227113 and the mnemonic "SOI" and (iii) 184,302 preferred shares 2 of €2.00 par value each, not listed.

<sup>(2)</sup> The total number of theoretical voting rights (or "gross" voting rights) is used as the basis for calculating the crossing of shareholding thresholds. In accordance with article 223-11 of the AMF General Regulation, this number is calculated on the basis of all shares to which voting rights are attached, including shares without voting rights (for example, treasury shares) and after taking into account the number of shares entitled to double voting rights.

<sup>(3)</sup> The total number of exercisable voting rights (or "net" voting rights) is calculated after taking into account the number of shares entitled to double voting rights, and after deduction of the shares without voting rights (for example, treasury shares). The calculation of exercisable voting rights has been adjusted to take into account an error (without impact on the adoption of resolutions at the last general meeting).