

PRESS RELEASE
Lund, May 26, 2025

Terranet publishes information memorandum in connection with rights issue of units

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The Board of Directors of Terranet AB (“Terranet” or the “Company”) has prepared an information memorandum (the “Memorandum”) in connection with the Company’s upcoming rights issue of units with preferential rights for existing shareholders, which, subject to subsequent approval by the Annual General Meeting, was resolved by the Board on April 16, 2025 (the “Rights Issue”). The resolution regarding the Rights Issue was approved at the Annual General Meeting held on May 23, 2025. Upon full subscription in the Rights Issue, the Company will receive issue proceeds of approximately SEK 15 million before issue costs. The Memorandum is now available on the Company’s website, www.terranet.se/en/.

Information Memorandum

The Memorandum has been prepared in connection with the upcoming Rights Issue and has been published today, May 26, 2025. The Memorandum, containing full terms and instructions, is available on the Company’s website, www.terranet.se/en/, and will also be available on the website of Mangold Fondkommission, www.mangold.se. Further information about the Rights Issue will also be made available on the websites of the Company and Mangold Fondkommission in connection with the start of the subscription period.

Preliminary timetable for the Rights Issue

May 27, 2025 – June 5, 2025	Trading with unit rights
May 27, 2025 – June 11, 2025	Subscription period
May 27, 2025 – June 30, 2025	Trading in paid subscribed units (BTU)
June 13, 2025	Preliminary date for publication of the outcome in the Rights Issue

Advisers

Mangold Fondkommission AB is the financial advisor to Terranet in connection with the Rights Issue. Eversheds Sutherland Advokatbyrå AB is the legal advisor to the Company in connection with the Rights Issue.

For more information, please contact:

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About Terranet AB (publ)

Terranet's goal is to save lives in urban traffic. The company develops innovative technical solutions for Advanced Driver Assistance Systems (ADAS) and Autonomous Vehicles (AV). Terranet's anti-collision system BlincVision laser scans and detects road objects up to ten times faster than any other ADAS technology available today. The company is headquartered in Lund, with offices in Gothenburg and Stuttgart. Since 2017, Terranet has been listed on Nasdaq First North Premier Growth Market (Nasdaq: TERRNT-B).

Follow our journey at: www.terranet.se

Certified Adviser to Terranet is Mangold Fondkommission AB.

Important information

Viktig information

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