

# FEBRUARY VOLUMES: PASSENGER GROWTH, FREIGHT DECREASE

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**Ferry – freight:** Total volumes in February 2025 of 3.4m lane metres were 3.6% below 2024.

North Sea volumes were below 2024 due to lower automotive volumes and a slowdown in food exports to the UK from the Continent. Mediterranean volumes were below 2024 as capacity was adjusted to the increased competition in one corridor.

Channel volumes were below 2024 due to mainly one day less in the month owing to the leap year impact in 2024. Baltic Sea and Strait of Gibraltar volumes were in February both above 2024.

For the last twelve months 2025-24, the total transported freight lane metres increased 5.7% to 41.4m from 39.1m in 2024-23. The increase was 6.6% adjusted for route changes.

**Ferry – passenger:** The number of passengers in February 2025 was 13.6% below 2024 and up 4.1% adjusted for the sale of Oslo-Frederikshavn-Copenhagen. The adjusted increase was driven by higher volumes on Strait of Gibraltar and Baltic Sea. The number of cars was 14.5% below 2024 and down 3.9% adjusted for route changes.

For the last twelve months 2025-24, the total number of passengers increased 38.2% to 6.6m compared to 4.8m for 2024-23. The increase was 5.9% adjusted for route changes.

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## About DFDS

We operate a transport network in and around Europe with an annual revenue of DKK 30bn and 14,000 full-time employees.

We move goods in trailers by ferry, road & rail and we offer complementary and related transport and logistics solutions.

We also move car and foot passengers on short sea and overnight ferry routes.

DFDS was founded in 1866 and is headquartered and listed in Copenhagen.

## DFDS ferry volumes

	February				Last-12-months			
	2023	2024	2025	Change	2023	2024	2025	Change
Freight								
Lane metres, '000	3,054	3,546	3,418	-3.6%	41,247	39,124	41,365	5.7%
Passenger								
Passengers, '000	211	331	286	-13.6%	4,008	4,752	6,566	38.2%

## Disclaimer

The statements about the future in this announcement contain an element of risk and uncertainty which means that actual developments February diverge significantly.

DFDS reports monthly ferry volumes for freight and passengers to provide insight into the development of volume trends in our European route network enabling trade and travel in and around Europe. The March 2025 volume report is expected to be published on 11 April 2025 at around 10.00am CET.