



## Results of Annual General Meeting

Serabi Gold plc (AIM:SRB, TSX:SBI), the Brazilian-focused gold mining and development company, announces that at the Annual General Meeting of the Company held at 2:00 pm on 25 June 2021, Shareholders approved all the ordinary and special resolutions (the "Resolutions") proposed in the notice of meeting dated 28 May 2021 (the "Notice of Meeting").

Unless otherwise stated all defined terms in this announcement are consistent with the definitions set out in the Notice of Meeting.

The voting was determined by a poll and the results in respect of each Resolution were as follows:

RESOLUTION	VOTES FOR	%	VOTES AGAINST	%	VOTES TOTAL	% of ISC* VOTED	VOTES WITHHELD
1. That Mr. Mark Sawyer be re-elected as a Director of the Company.	47,070,004	96.00	1,962,490	4.00	49,032,494	64.74	177,399
2. That Mr. Michael Hodgson be re-elected as a Director of the Company.	49,203,352	99.99	6,541	0.01	49,209,893	64.98	0
3 . That Mr. T Sean Harvey be re-elected as a Director of the Company.	47,069,950	96.00	1,962,544	4.00	49,032,494	64.74	177,399
4. 1. That the Directors are authorised to allot shares, grant rights or convert any security up to a nominal value of £2,500,000.	49,022,908	99.62	185,919	0.38	49,208,827	64.98	1,041
5. That subject to the passing of Resolution 4 the Directors are authorised to allot equity securities for cash otherwise than on a pre-emptive basis up to a nominal value of £375,000.	48,956,286	99.49	252,541	0.51	49,208,827	64.98	1,041
6. That subject to the passing of Resolution 4 and in addition to the authority granted under resolution 5, the Directors are authorised to allot equity securities for cash otherwise than on a pre-emptive basis up to a nominal value of £375,000 for the purposes of financing a transaction.	49,018,929	99.61	189,898	0.39	49,208,827	64.98	1,041

\* ISC – Issued Share Capital



PRESS RELEASE 25 JUNE 2021  
SERABI GOLD plc ("Serabi" or "the Company")



The person who arranged for the release of this announcement on behalf of the Company was Clive Line, Director.

## Enquiries

---

### SERABI GOLD plc

**Michael Hodgson**  
Chief Executive

t +44 (0)20 7246 6830  
m +44 (0)7799 473621

**Clive Line**  
Finance Director

t +44 (0)20 7246 6830  
m +44 (0)7710 151692

e [contact@serabigold.com](mailto:contact@serabigold.com)

[www.serabigold.com](http://www.serabigold.com)

### BEAUMONT CORNISH Limited

**Nominated Adviser & Financial Adviser**

Roland Cornish / Michael Cornish t +44 (0)20 7628 3396

### PEEL HUNT LLP

**Joint UK Broker**

Ross Allister / Alexander Allen t +44 (0)20 7418 9000

### TAMESIS PARTNERS LLP

**Joint UK Broker**

Charlie Bendon/ Richard Greenfield t +44 (0)20 3882 2868

### CAMARCO

**Financial PR**

Gordon Poole / Nick Hennis t +44 (0)20 3757 4980

Copies of this announcement are available from the Company's website at [www.serabigold.com](http://www.serabigold.com).

*Neither the Toronto Stock Exchange, nor any other securities regulatory authority, has approved or disapproved of the contents of this news release.*

#### SERABI GOLD PLC

The Long Barn, Cobham Park Road, Downside, Surrey KT11 3NE  
t +44 (0)20 7246 6830 f +44 (0)20 7246 6831 e [contact@serabigold.com](mailto:contact@serabigold.com) [www.serabigold.com](http://www.serabigold.com)  
**Registered Office** 66 Lincoln's Inn Fields, London, WC2A 3LH **Company Number** 5131528

This document is not intended to and does not amount to an invitation or inducement to subscribe for shares in Serabi Gold plc